

2 December 2022

No: B52-202212/001

Subject: Notification of Rights to Subscribe for Newly Issued Ordinary Shares of B-52 Capital Public Company Limited

To: Shareholders of B-52 Capital Public Company Limited

Attachments: 1. Notice of the Allocation of Newly Issued Ordinary Shares and Information Memorandum  
2. Certificate of subscription rights for newly issued ordinary shares (Cover document inside the envelope)  
3. Subscription Form for Newly Issued Ordinary Shares  
4. Bill Payment for subscription of shares  
5. Additional documents supporting the subscription (FATCA : used only for the subscriber who will bring shares into the account 600 and/or only for the application for a share certificate)  
6. Map to Venue for Subscription and Payment of Newly Issued Ordinary Shares

According to the Board of Directors' meeting of B-52 Capital Public Company Limited (the "Company") No. 10/2022, held on Nov 18, 2022, has resolved to approve the issuance and allocation of new ordinary shares of the Company, the amount of not exceeding 35,784,434 shares with a par value of 0.50 baht per share to be offered to the existing shareholders (Right Offering) in proportion to their existing shareholding under a general mandate at the ratio of 20 existing ordinary shares to 1 newly issued ordinary share (In the case of calculating with a decimal fraction, the decimal fraction must be rounded off) at the offering price of 2.33 baht (two baht thirty three satang) per share, which is the price equal to the par value of the shares by setting a record date for the right to subscribe for additional ordinary shares. New capital on Dec 2, 2022

By giving rights to all existing shareholders able to subscribe for new ordinary shares in excess of the right and if there are new ordinary shares as mentioned above, how much is left from the allocation due to the existing shareholders waive their rights or not using the right to subscribe in full proportion to their own The Company will take the remaining shares from the said subscription. To allocate to all existing shareholders who have expressed their intention to subscribe for shares in excess of their rights to all it will be calculated according to the shareholding ratio, one cycle at a time until the end of the period. including other conditions as shown in the notice of the allocation of newly issued ordinary shares and the information submitted with this book (Attachment 1)

The company determines the subscription date and payment for the newly issued ordinary shares from Thursday, Dec 15, 2022 to Wednesday, Dec 21, 2022 (5 normal business days) from 9:00 a.m. - 3:30 p.m.

The company is therefore informed to inform you of your right to subscribe for newly issued ordinary shares of the company. with the amount specified in the certificate of rights to subscribe for newly issued ordinary shares (Attachment 2) If you have any questions about the allocation, procedures and methods of subscription for newly issued ordinary shares You can contact us at Investor Relations Telephone number 02-656-0189 ext. 111 and 317

Please be informed accordingly.

Sincerely yours,

A handwritten signature in black ink, appearing to read 'N. Waravanitcha', with a long, sweeping flourish extending to the right.

(Ms. Naravadee Waravanitcha)  
Chief Executive Officer

Enclosure 1

Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum

of

B-52 Capital Public Company Limited

## Part 1

### Information Regarding the Allocation of Newly Issued Ordinary Shares

1. Name and Address of Listed Company

Name: B-52 Capital Public Company Limited

Address: 973 President Tower Building, Unit 7B, 7C, 7D, 7I, 7th Floor, Ploenchit Road, Lumpini,  
Pathumwan Bangkok 10330 Tel: 0-2656-0189

2. Date and Number of the Board of Directors' Meeting and Shareholders Meeting approving the Allocation of Newly Issued Shares

- The 2022 Annual General Meeting of Shareholders of the Company on April 21, 2022 resolved to approve the increase of the Company's registered capital under a general mandate in the amount of 107,353,299 baht from the original registered capital of the amount of 357,844,331.50 baht, a new registered capital of 465,197,630.50 baht by issuing new ordinary shares in the amount of not more than 214,706,598 shares with a par value of 0.50 baht per share, categorized as follows: (1) Allotment of newly issued ordinary shares not exceeding 143,137,732 shares (equivalent to 20% of the Company's paid-up capital) at a par value of 0.50 baht per share to be offered to the existing shareholders (Right Offering) in proportion to their existing shareholding under a general power of attorney form (General Mandate) and (2) to allocate not more than 71,568,866 newly issued ordinary shares (equivalent to 10% of the Company's paid-up capital) at a par value of 0.50 baht per share for offering to individuals. in a private placement under a general mandate form, as well as assigning the Board of Directors the power to consider allocating and offering for sale at one time or in parts to offer for sale from time to time, including the power to take any actions necessary and related to the offering of newly issued ordinary shares in all respects

- The Board of Directors' meeting No. 10/2022, held on Nov 18, 2022, resolved to approve the issuance and allocation of new ordinary shares of the Company (the 1st time) in the amount of not exceeding 35,784,434 shares (equivalent to 5% of the Company's paid-up capital) at a par value of 0.50 baht per share to be offered to the existing shareholders (Right Offering) in proportion to their existing shareholding. under a general mandate at the ratio of 20 existing ordinary shares to 1 newly issued ordinary share (In the case of calculating with a decimal fraction, the decimal fraction shall be rounded off) at the offering price of 2.33 baht (two baht thirty three satang) per share, which is the price equal to the par value of the shares by setting a record date for the right to subscribe for additional ordinary shares. New capital on Dec 2, 2022 and to set the subscription date and payment date for the purchase of new ordinary shares On Thursday 15 Dec 2022 to Wednesday 21 Dec 2022 (including 5 normal business days) from 9:00 a.m. to 3:30 p.m.

By giving rights to all existing shareholders able to subscribe for new ordinary shares in excess of the right and if there are ordinary shares how much is the amount of the new capital increase as mentioned above left from the allocation due to the existing shareholders waiving their rights or using Subscription

rights are not fully proportional to their own The Company will take the remaining shares from the said subscription. to allocate to all existing shareholders who have expressed their intention to subscribe for shares in excess of their rights It will be calculated according to the shareholding proportion for each round until the end

3. Detail of the Allocation of Newly Issued Ordinary Shares

Types of Shares	:	Ordinary shares
Existing Paid-up Capital	:	THB 357,844,331.50 comprising of 715,688,663 ordinary shares at par value of THB 0.50.
Paid-up Capital to be Increased	:	THB 17,892,217.00 comprising of 35,784,434 ordinary shares at par value of THB 0.50. In the event the Company able to sell out all newly issued ordinary shares offered to the existing shareholders of the Company in proportion to their shareholdings (Rights Offering: RO), the paid-up capital of the Company will increase to THB 375,736,548.50 and the number of total share outstanding of the Company will be increased to 751,473,097 at the par value of THB 0.50 per share.
Number of Offered Shares	:	35,784,434 shares
Offering Price	:	THB 2.33  (In the case that the Company able to sell out all newly issued ordinary shares to the existing shareholders in proportion to their shareholding at this time, the Company will receive a total money at THB 83,377,731.22 (however related expenses are not deducted)
Subscription Ratio	:	20 existing ordinary shares to 1 newly issued ordinary shares  Existing shareholders are entitled to subscribe for newly issued ordinary shares in proportion to their shareholding with the subscription ratio as specified above, <u>in which shareholders can exercise their rights to subscribe for newly issued ordinary shares in excess of their rights</u>
Allocation Method	:	The Company will allocate not more than 35,784,434 Company's newly issued ordinary shares with a par value of Baht 0.50 per share to existing shareholders of the Company in proportion to their shareholding (Right

	<p>Offering), by specifying the date for determining the list of shareholders who are entitled to subscribe and be allocated of newly issued ordinary shares (Record Date) on Dec 2, 2022 at the allocation ratio of 20 existing ordinary shares to 1 newly issued ordinary shares, whereby any fraction of shares shall be disregarded, at the offering price of Baht 2.33 per share, representing a total value not exceeding THB 83,377,731.22</p> <p>The existing shareholders are entitled to the right of oversubscription in excess of their entitlements but only if newly issued ordinary shares remain after the first allocation to all existing shareholders in proportion to their shareholdings.</p> <p>The Company will allocate the remaining newly issued ordinary shares to the existing shareholders who have expressed their intention to subscribe for the newly issued ordinary shares in excess of their rights (exceeding proportion of their shareholding) in proportion to their shareholding until there are no more newly issued ordinary shares remaining to be allocated to the shareholders anymore or cannot be allocated due to the fraction of shares or until no other shareholders wish to subscribe to the said shares anymore. Shareholders must reserve and pay for the price of the excess shares together with the subscription and pay for the price of the shares subscribed under their entitlements in proportion to their shareholdings. Please consider Other Conditions of Subscription specified in Clause 4 below.</p>
Method for Fractions	: In the case that there is a fraction of shares, such fraction will initially be disregarded. The fractions of shares shall subsequently be added to the shares remaining after the subscription as a result of certain shareholders waiving their rights to subscribe for shares or failing to pay the subscription price or for any other reasons whatsoever (collectively, the "Remaining Shares"). The Remaining Shares shall be allocated to the shareholders who have expressed their intention to subscribe for shares in excess of their entitlements in proportion to their shareholdings.

4. Other Conditions of Subscription

- 4.1 In the case that a shareholder subscribes to the newly issued ordinary shares pursuant to his/her right or less than his/her right to receive the allocation thereof, such shareholder, who expresses

an intention to subscribe to the newly issued ordinary shares pursuant to his/her right or less than his/her right to receive the allocation thereof, will receive the allocation of all newly issued ordinary shares that he/she has subscribed to.

4.2 In the case that the shareholder wishes to subscribe to the newly issued ordinary shares in excess of his/her entitlement, such shareholder shall express an intention to subscribe to the newly issued ordinary shares as specified in the share subscription form, at the same time as the subscription to the newly issued ordinary shares pursuant to his/her entitlement. In the case that there are newly issued ordinary shares outstanding from the subscription pursuant to the right, the shareholders who subscribe to the newly issued ordinary shares in a number more than the right will receive the allocation of the newly issued ordinary shares at the same price as the shares allocated pursuant to the right according to the following criteria:

- In the case that the number of remaining newly issued ordinary shares exceeds the demand of all the shareholders who oversubscribe, those shareholders will receive the allocation pursuant to the shareholders needs who oversubscribe.
- In the case that the number of remaining newly issued ordinary shares is less than the demand of all shareholders who oversubscribe, those shareholders will receive the allocation pursuant to the following formula:

Number of the newly issued ordinary shares to be allocated more than the right to receive = Number of the newly issued ordinary shares remaining after the allocation pursuant to the right to receive x Number of the newly issued ordinary shares subscribed pursuant to the right to receive / Number of the total newly issued ordinary shares subscribed pursuant to the right of the all shareholders who oversubscribe.

In any event, the number of newly issued ordinary shares allocated to each shareholder shall not exceed the number of shares subscribed to and paid for by such shareholder.

Example

The remaining newly issued ordinary shares are 555 shares

Shareholder	Number of the subscribed newly issued ordinary shares (shares)	
	Pursuant to Right	More than Right
Shareholder A	120	240
Shareholder B	80	80
Shareholder C	200	300

Total	400	620
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Number of the newly issued ordinary shares to be allocated in excess of the right to receive the allocation (from the ratio calculation)

$$\text{Shareholder A} = 555 \times 120 / 400 = 166.50$$

$$\text{Shareholder B} = 555 \times 80 / 400 = 111$$

$$\text{Shareholder C} = 555 \times 200 / 400 = 277.50$$

$$\text{Total} = 555$$

Number of the newly issued ordinary shares allocated (after disregarded fraction remainders)

Shareholder	Number of the newly issued ordinary shares allocated (shares)	
	Pursuant to Right	More than Right
Shareholder A	120	166
Shareholder B	80	80
Shareholder C	200	277
Total	400	523

- 4.3 The shareholder who subscribes the newly issued ordinary shares and pays the subscription price is not permitted to cancel his/her subscription unless a written consent from the Company is obtained.
- 4.4 In the case that the payment of the subscription price is made by cheque, the payment of such subscription price will be completely deemed once the bank has cleared the amount specified in the cheque, and in any circumstance, the subscription for the newly issued ordinary shares will be completely deemed once the Company has collected the payment of the subscription price.
- 4.5 If any shareholder who subscribes to the newly issued ordinary shares fails to pay the subscription price, or the Company is unable to collect the payment of the subscription price, either wholly or partly, within the specified period of the subscription and the payment of the share price, regardless of the cause which is not the fault of the Company, or if any shareholder who subscribes to the newly issued ordinary shares incompletely or unclearly fills in the details in the share subscription form, or subscribes to the newly issued ordinary shares by any method other than those as specified in this notification of the allocation of the newly issued ordinary



shares of the Company, the Company will consider that such shareholder waives his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company hereby reserves the right to not allocate the newly issued ordinary shares to such shareholder. Therefore, in making payment of the subscription fee, each shareholder is advised to examine the subscription method and correctly proceed with the subscription according to the specified conditions and methods.

The criteria for refunding the subscription payment for the unallocated shares to the shareholders are as specified under Clause 6.6.

4.6 In allocation of the newly issued ordinary shares in this offering, the Company hereby reserves the right not to allocate the newly issued ordinary shares to any shareholder if such allocation will cause the shareholding portion of ordinary shares of foreign shareholders to be in excess of forty nine percent (49%) of the shares outstanding of the Company. In this regard, such shareholder may not receive the allocation of the newly issued ordinary shares or may only receive a partial allocation. The criteria for refunding the subscription payment for the unallocated shares to the shareholders are as specified under Clause 6.6.

4.7 In the case that there is a problem, obstacle or limitation in the operation of the share subscription, the Company, by taking into account the utmost benefit of the subscription of the newly issued ordinary shares of the Company, hereby reserves the right to change the details in relation to the methods for the payment of the share price, subscription conditions or any information relating to the subscription method of the newly issued ordinary shares as it is deemed appropriate.

5. Date to Record the Name of Shareholders who has the Right to Subscribe for Newly Issued Ordinary Shares from Capital Increase

The Company has determined the date to record the name of the shareholders who are entitled to subscribe and to be allocated for newly issued ordinary shares from the capital increase (Record Date) to be on Dec 2, 2022.

6. Subscription Date and Payment Method for Newly Issued Ordinary Shares

6.1 Subscription Period for Newly Issued Ordinary Shares

Between Dec 15 to Dec 21 , 2022 (5 business days) at 09:00 A.M. – 15:30 P.M.

6.2 Place for Subscription and Payment for Newly Issued Ordinary Shares

The Company has appointed Globlex Securities Company Limited to be responsible for the subscription of the newly issued ordinary shares which can be contacted at

Globlex Securities Company Limited

No. 87/2 CRC Tower, All Seasons Place, 12<sup>th</sup> Floor,

Wireless Road, Lumpini, Pathumwan, Bangkok 10330

Tel No. 02-672-5999 Ext. 2521 , 2525

Shareholders can contact to subscribe the newly issued ordinary shares at the office of the share subscription agent

Globlex Securities Company Limited

namely below:

Agent name	Email	Tel. No.
central marketing team	<a href="mailto:ro@globlex.co.th">ro@globlex.co.th</a>	02-672-5858

For shareholders who hold existing ordinary shares via scripless system, please contact the broker that the shareholders have the trading account with, and B-52 Capital Public Company Limited's shares deposited with. Please arrange with the broker to collect all necessary documents and submit to the Company.

In this regard, the Company by the subscription agent will not accept the subscription by mail, fax or through the Company's branches or branch of the subscription agent.

### 6.3 Method of Subscription and Payment for Newly Issued Ordinary Shares

The shareholders who intend to subscribe to the newly issued ordinary shares must clearly and correctly complete and sign the Share Subscription Form. The subscribers or their proxies shall submit the subscription documents and make full payment for their subscription according to the number of shares to be subscribed to, at the subscription agent of the Company. The payment for subscription shall be made with any one of the methods described below as follows:

6.3.1 Payment made by cheque, cashier's cheque or bank draft shall be collectible within the next business day by the same clearing house. The cheque, cashier's cheque or bank draft shall be crossed "A/C Payee Only" and made payable to "Globlex Securities Company Limited for Subscription" from 15 to 16 and 19 Dec 2022, dated no later than Dec 19, 2022, can be collected within 1 business day of the next business day. 1 bank check or draft per 1 subscription form for newly issued ordinary shares (must bring cheque, bank check or draft via bill payment, Siam Commercial Bank Public Company Limited) enter the company code (Com Code) to 1553000301

6.3.2 In the case of payment by bank transfer

- By paying at the counter of Siam Commercial Bank Public Company Limited only, into the account of "Globlex Securities Company Limited for Subscription" by

paying via the Bill Payment system, Siam Commercial Bank Public Company Limited, Com Code 1553000301 (Use the Bill form Payment according to Attachment 4) Between 15 to 16 and 19 to 21 Dec 2022(including 5 normal business days) from 9:00 a.m. to 3:30 p.m.

- Pay via the Internet channel of Siam Commercial Bank Public Company Limited only. Enter the account "Globlex Securities Company Limited for Subscription", select the bill payment channel, specify Com Code 1553000301, enter the reference 1 (Ref 1), which is ID card number / passport number / company registration number must complete 13 digits and insert 2 references (Ref 2), which is a 10-digit contact phone number.

- Payment via internet channels of all banks, scan QR CODE in online booking system Electronic Rights Offering ("E-RO") on website www.globlex.co.th

#### Other Important Information

- Shareholders shall be responsible for related expenses and bank's fees (if any).
- The Company does not accept any subscription order by mail.
- The Company does not accept any subscription payment in cash.
- The Company reserves the right to provide any other method of subscription as it deems appropriate.

The subscriber must make payment for each subscription separately according to the shareholder registration number. The subscriber must pay a one-time subscription fee for the newly issued ordinary shares in full amount subscribed by one-time deposit/transfer per 1 subscription form, both in the case of booking. purchase according to the rights or less than the rights and in the case of subscribing more than the rights that have been allocated, the name of the payer in various channels must be the same name as the subscriber only In the event that the subscriber has more than one shareholder registration number The subscriber must make payment for each subscription separately according to the shareholder registration number.

## 6.4 Required Documents for Subscription for Newly Issued Ordinary Shares

### 6.4.1 Use the subscription form for newly issued ordinary shares

- a) Share Subscription Form which is clearly and accurately completed and signed by the Subscriber;

- b) Proofs of payment, including original pay-in slip (in the case of money transfer) or cheque or cashier's cheque or bank draft, specifying first name, last name and contact number of the subscriber on the back of such proof of payment;
- c) Certificate of Subscription Entitlement issued and delivered, together with this notice, via registered mail to the shareholders by Thailand Securities Depository Company Limited, the share registrar of the Company;
- d) A certified photocopy of the front page of a savings or current account book provided that the name which appears in such bank account book shall be the same as that of the subscriber.
- e) Documents for Identification (the details appear in Clause 6.5)

#### 6.4.2 Subscription and payment for newly issued ordinary shares via Electronic Rights Offering system

Choose to subscribe through the Electronic Rights Offering ("E-RO") system on the website [www.globlex.co.th](http://www.globlex.co.th). ("Reservation through the E-RO system") from 9:00 a.m. on Dec15, 2022 to 3:30 p.m. on Dec 21, 2022.

Shareholders can contact to subscribe for newly issued ordinary shares. by choosing to subscribe According to the following methods

1. Subscribers can check their rights through the website. [www.globlex.co.th](http://www.globlex.co.th) By filling in the ID card number or number Register of shareholders to verify
2. shareholders will know the shareholder registration number, the number of existing shares, and the number of shares that can be subscribed according to their rights. Click "Confirm"
3. Complete information in the required fields.
4. Check the information and confirm the transaction (can take pictures to keep as evidence)
5. Scan the QR CODE to make a payment for the subscription.
6. Keep a photo of the money transfer slip as evidence.
7. No need to send documents or attach any additional documents.

#### 6.5 Required Documents for Identification

##### Thai Individual

A certified copy of identification card that is not expired or, in case there is no identification card, a certified copy of house registration containing the 13-digit identification number or a certified copy of any other official document containing the 13-digit identification number shall be submitted. In the case of change of first name/last name, which causes a non-similarity to the

name of shareholders as displayed in the share register book as of Record Date on Dec 2, 2022 or in the Certificate of Subscription Entitlement, a certified copy of other relevant official documents shall be submitted for authentication, such as marriage certificate, divorce certificate or certificate of change of first name/last name, together with a certified photocopy thereof.

Foreign Individual

A certified copy of alien certification or passport that is not expired.

Juristic Person Incorporated in Thailand:

A certified copy of affidavit issued by the Ministry of Commerce not more than 6 months prior to the subscription date, certified by authorized person(s), and affixed with company seal (if any), together with a certified copy of identification card, alien certification, or passport that is not expired (as the case may be) of the authorized person(s).

Juristic Person Incorporated outside Thailand

Copies of certificate of incorporation, memorandum of association and affidavit, issued not more than 6 months prior to the subscription date, which are certified by the authorized person(s) of such juristic person and affixed with company seal (if any), together with a certified copy of the alien certificate or passport that is not expired (as the case may be) of such authorized person(s) of the juristic person, shall be submitted.

All certified copies of each of the above documents must be notarized by a notary public and then authenticated by an official of the Thai Embassy or of the Thai Consulate in the country where the documents are prepared. Such notary public certification and authentication shall not be made more than 6 months prior to the subscription date (in the case that a shareholder authorizes a proxy to execute the share subscription form and accompanying documents on his/her behalf, a power of attorney affixed with THB 30 stamp duty together with a certified photocopy of identification card of the proxy that is not expired shall be also submitted for authentication).

6.6 Refund of subscription payment for newly issued ordinary shares (if any)

The company will refund the subscription fee for the unallocated or partially allocated shares without interest, and without any damages by the subscription agent. A refund of the subscription fee will be processed, by paying by money transfer into the subscriber's bank account within 7 business days from the closing date of the subscription. Set the list of shareholders (Record Date)) only for the 9 designated banks, namely

1. The Siam Commercial Bank Public Company Limited

2. Kasikorn Bank Public Company Limited
3. Bangkok Bank Public Company Limited
4. Krung Thai Bank Public Company Limited
5. Bank of Ayudhya Public Company Limited
6. TMB Thanachart Bank Public Company Limited
7. Land and Houses Bank Public Company Limited
8. CIMB Thai Bank Public Company Limited
9. United Overseas Bank (Thai) Public Company Limited

in the event that there is no account of the aforementioned bank Company by Subscription Agent will be paid as A crossed check payable to the name of the shareholder via registered mail within 10 days from the end of the subscription period and payment of the reservation fee. Purchase of warrants to purchase newly issued ordinary shares according to the details of the names and addresses of shareholders appearing in the list of shareholders as of the Record Date on December 2, 2022.

In this regard, in the event that the Company is unable to refund the subscription payment for the newly issued ordinary shares that have not been allocated to the subscriber within the said period. The company must pay interest to the subscriber at the rate of 7.5% per year by Calculated from the subscription amount of newly issued ordinary shares in the portion that has not been allocated. from the date of expiration of such 10-day period until the date of repayment according to the methods mentioned above. However, in any case, if A check for refund of the subscription for newly issued ordinary shares has been sent by registered mail to the address specified in the list of shareholders. shares as of the Record Date on December 2, 2022. It is assumed that the subscriber has received the subscription payment for the portion that has not been rightly allocated. and the subscriber has no right to claim interest and/or any damages from the company anymore

In the event that shareholders who subscribe for newly issued ordinary shares have paid for the newly issued ordinary shares by check and did not receive the allocation of newly issued ordinary shares due to the breach of the subscription conditions and/or the price of newly issued ordinary shares according to such cheque cannot be The company will return such check to the subscribed shareholders who have not been allocated the newly issued ordinary shares. as a result of such events The said subscriber must contact and receive a check from the subscription agent for the newly issued ordinary shares. of the company where the subscriber has subscribed

for the newly issued ordinary shares within 14 days from the end of the subscription period for the newly issued ordinary shares

## 6.7 Delivery of Subscribed Shares

Subscribers can choose for the Company to proceed in one of the following circumstances:

6.7.1 In the case that the subscriber would like to receive the share certificate in the name of that subscriber, the Thailand Securities Depository Company Limited (“TSD”) which is the Company registrar will deliver the share certificate with the allocated share amount to the subscriber via registered mail to the address that appears in the register book within 15 business days starting from the last date of the subscription period. In such a case, the subscriber cannot sell the allocated shares in the Stock Exchange of Thailand (“SET”) until the subscriber receives the share certificate which might be after the first trading day of the allocated shares.

6.7.2 In the case that the subscriber would like to deposit the allocated shares with TSD under the Company’s account, the Company will deposit the allocated shares with the “Thailand Securities Depository Company Limited for Depositors”. The TSD will record those shares under to the B-52 Capital Public Company Limited’s account, member account number 600, and will issue a confirmation of share deposit to the subscriber within 7 business days from the last date of the subscription period. When the share-allocated subscribers would like to sell, they must withdraw those shares from the member’s account number 600 by requesting the securities companies (fee applied, if any for the process specified by TSF and/or securities companies). The share-allocated subscribers could sell those shares in SET in the first trading day of the allocated shares and having already withdrawn those shares from the member account number 600.

6.7.3 In the case that the subscriber would like to deposit the allocated shares in their trading account open with the securities companies, the Company shall deposit the allocated shares under the name of “Thailand Securities Depository Company Limited for Depositor”. The TSD and securities company will record the shares deposited and will issue a confirmation of share deposit to the subscriber within 7 business days from the last date of the subscription period. The share-allocated subscribers could sell those shares in the first trading day of the allocated shares.

In the case that the subscribers choose this Clause 6.7.3, the name of the subscriber in the Share Subscription Form must be the same with the name of the assigned trading account for the share deposit in the securities company. The Company otherwise reserves the right to deliver those shares issued under the name of “Thailand Securities

Depository Company Limited for Depositors” and deposit those shares with TSD under the B-52 Capital Public Company Limited’s account, member account number 600. The share-allocated subscribers could sell those shares in SET in the first trading day of the allocated shares and having withdrawn those shares from the member account number 600.

Shareholders subscribing to shares must correctly specify the securities company number (as listed on the back of the Share Subscription Form) with which the shareholder has the securities trading account and the securities trading account number, to which the shareholder wants the allocated shares to be transferred. In the case of incorrect securities company number or securities trading account number, which may cause an inability to transfer the subscribed shares to the securities trading account, the Company will not be responsible for any loss or delay in receiving the shares.

In the case that the shareholder incompletely provides required details, the Company reserves the right to issue shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit those shares with TSD under the B-52 Capital Public Company Limited’s account, member account number 600. The share-allocated subscribers could sell those shares in SET in the first trading day of the allocated shares and having already withdrawn those shares from the member account number 600.

In the case that the subscriber does not choose any options above in the Share Subscription Form, the Company reserves the right to transfer those shares into the account of the issuing company member’s account number 600, to the subscriber of the newly issued ordinary shares.

#### 6.8 Other Important Information for the Subscription of the Newly Issued Ordinary Shares

- Subscription holders will receive evidence of stock subscription receipt signed by the stock subscription officer as evidence for accepting shares subscription
- Shareholders who do not exercise the right to subscribe or did not pay for the subscription on the specified date and time, or check or checkThe bank or bank draft cannot be collected on the date of payment. The company will assume that the major shareholdersThat waived the right to subscribe for newly issued ordinary shares this time.
- Checks or bank checks or drafts must be dated as specified only.
- If the number of shares specified by the shareholder in the subscription form for newly issued ordinary shares is greater than the amount received by the Company, the



Company Reserves the right to mainly hold the amount received by the company from the subscription.

- If the number of shares specified by the shareholder in the subscription form for newly issued ordinary shares is less than the amount received by the Company, the Company reserves the right to exercise its discretion in allocating newly issued ordinary shares to each shareholder in accordance with which the company deems appropriate to hold shares will be responsible for expenses and bank fees (if any)
- The company refrains from accepting the subscription for new ordinary shares via mail and facsimile.
- The company refrains from accepting payment for the subscription of newly issued ordinary shares in cash.
- The Company reserves the right to allow the subscription and payment of the newly issued ordinary shares by other means as appropriate.
- In the event that the existing shareholder receives a certificate of subscription rights for more than 1 share registration number Existing shareholders must prepare documents for subscription according to the number of shareholder registration numbers for which they received a certificate of subscription rights for ordinary shares. Capital increase, that is, 1 set of supporting documents per 1 shareholder registration number only. If existing shareholders subscribe with a single shareholder registration number by including the right to be allocated newly issued ordinary shares of all shareholder registration numbers into together as the same item or specify such information in the same set of subscription documents The subscriber may not be fully allocated the newly issued ordinary shares according to all the rights under all shareholder registration numbers combined. and the company reserves the right In the allocation of newly issued ordinary shares to subscribers as deemed appropriate or not to allocate newly issued ordinary shares to such subscribers

7. Objectives for Capital Increase

The company plans to use the capital increase. received from the offering of capital increase shares in proportion to the existing shareholders (Right Offering). The amount of approximately 83,377,731.22 baht to use as working capital for the business of the company and its affiliates. through network retailers both in the business of selling consumer products and health products Business of providing financial services to merchants and Advertising and public relations business, etc., which will enable the group's operations to be efficient and to grow in the long term.

Working capital for the above operations, such as salaries, directors' remuneration, consulting fees, professional fees the rental fee of the establishment Cost of purchasing or hiring a product network expansion costs customer acquisition costs Design and production of public relations advertising work media space rental other operating expenses, etc.

The Company expects to use such working capital in 2023.

8. Benefits which the Company will receive from the Capital Increase and Share Allocation
  - 8.1 The company has sufficient working capital. to increase operational potential and continue to expand the existing business and able to expand into new business This will result in the company's performance tends to improve in the future.
  - 8.2 Increase financial liquidity for the company and resulting in a strong financial structure and financial position and more stable which will bring benefits to the company.
  - 8.3 Allocation of new ordinary shares offered for sale at this time It is the issuance of new ordinary shares at an offering price of 2.33 baht per share, which is higher than the par value (par) of the share is 0.50 baht per share, resulting in the legal share premium in the share ratio per 1.83 baht, resulting in the future, the company will be able to use the share premium reserves that arise and create various utilities as required by law.
9. Benefits which the Shareholders will receive from the Capital Increase and Share Allocation
  - 9.1 When the Company has profits from operations and without accumulated losses, the shareholders will benefit from the dividend. In that event, the resolution of the Board of Directors that approved to pay dividends must be presented for the approval from the shareholders' meeting. Except for the interim dividend payment which the Board of Directors has the authority to approve the interim dividend payment and will report to the shareholders' meeting in the next shareholders' meeting
  - 9.2 After who have been allocated with the newly issued ordinary shares and have been duly registered as the Company's shareholders. The person who have been allocated with the newly issued ordinary shares will have the right to receive the dividend when the Company has approved and declared dividend in the same manner as the existing shareholders of the Company.
10. Dividend Policy and the Right to Receive Dividend of the Newly Issued Shares
  - 10.1 Dividend Policy the Company has a policy to pay dividends of not less than 40% of the net profit according to the Company's separate financial statements after corporate income tax. legal reserve and all other reserves. However, the Company may determine that the dividend payment rate is less than the rate specified above. depending on the need for working capital business expansion and other factors related to the management of the company
  - 10.2 The right to receive dividends of the persons who have been allocated the newly issued ordinary shares this time will have equal rights with all ordinary shareholders of the Company If such shareholders are listed in the share register as of the date of book closing to determine the rights of shareholders to receive dividends.

11. Other Reasons that may be necessary for using in making investment decisions in the Company's shares

-None-

Part 2

Company Information of B-52 Capital Public Company Limited

1. Name and Address of Listed Company

Name of company	:	B-52 Capital Public Company Limited
Type of business	:	Commercial service business Distribute products through the company's platform. to the customers of the store convenience store and superstore and extending the service of advertising media about products and services to such customers
Address	:	973 President Tower Building, Unit 7B, 7C, 7D, 7I, 7th Floor, Ploenchit Road, Lumpini, Pathumwan Bangkok 10330  Tel: 0-2656-0189
Company registration number	:	0107537001587
Telephone	:	(662) 656-0189
Fax	:	(662) 656-0189 Extension 123
Website	:	www.b52.co.th
Paid-up Capital	:	THB 357,844,331.50 divided into ordinary shares 715,688,663 shares with a par value of 0.50 baht per share  In the event that the Company is able to offer the newly issued ordinary shares to the existing shareholders of the Company in proportion to the number of shares held by each shareholder (Right Offering: RO) in all this time Paid-up capital of the company will increase in number 375,736,548.50 baht and the total paid-up shares of the Company will increase by 751,473,097 shares with a par value of 0.50 baht per share

## 2. Nature of Business and Competition

At present, the Company operates its business in 3 main segments as follows:

1) Electronic Commerce (e-Commerce) segment, which includes online trading of goods and services  
Providing services as a payment agent (e-Payment) through WeChat and Alipay.

2) The business segment of the distribution of consumer products and

3) Advertising and public relations media service business segment

4) Online advertising service business

5) Business providing financial services by representing brokers in introducing merchants and customers for financial business

1) Electronic Commerce Business (E-Business)

e-Payment (WeChat Pay/ Alipay), a mobile payment system based on WeChat's application, which is the most popular messaging application in China, is comparable to Line, Messenger, Whatsapp which has been good response from Chinese tourists shopping in Thailand. Because Chinese tourists have restrictions on importing currency into Thailand, the WeChat Pay system is a convenient, fast and secure payment channel. Just have a QR Code or a barcode to pay for products and services immediately. Chinese tourists are familiar with the traditional WeChat Pay payment system, just use their smart phone to shop anywhere. like being in China WeChat Pay payment service is another option aimed at facilitating shopping for Chinese customers. which is one of the main customers

In the first quarter of 2018, the company expanded its business cooperation by partnering with Alipay, the most popular mobile payment system in China. To be an electronic payment agent (e-Payment) to be an agent for merchants accepting payments through the Alipay system to accept payments for goods to increase the choice of payment for goods and services to users, which by Most of them are Chinese tourists, like WeChat Pay.

In 2019, the company has worked with business partners to increase the service model of e-payment, starting with the installation of a new generation of EDC machines that can provide both card and non-credit card payment services. card in connection with WeChat pay and Alipay e-wallet. It also supports True Money and Rabbit Line pay e-wallet to provide offline payment services to merchants.

In 2020 to the present, due to the COVID-19 situation, Chinese customers who are the main target audience of WeChat Pay and Alipay payments cannot travel to Thailand. As a result, the operation in this section has to temporarily slow down the operation of this business.

## 2) Product distribution business

The company sees a business opportunity to enter the business of wholesale consumer goods - for stores. According to a 2017 study, Thailand has approximately 400,000 retail stores (source: [www.smartsme.co.th](http://www.smartsme.co.th)) and has a combined sales of consumer products of 145,000 million baht per year. and located scattered in communities, districts, sub-districts, small villages across the country, causing these shops to encounter obstacles in having to drive to buy products from major wholesale shops in the province or a wholesaler with in-store delivery service can access the store without interruption and discontinuity from new business in the future to expand and extend the old business

With the aforementioned problems and obstacles, the company initiated the idea of inventing a new business model by developing an electronic platform to match between wholesalers. The Company then purchases the products from the nearest wholesaler and sells them to the stores within the radius that provide efficient service.

Starting the business of distribution of the company's products. In June 2019, the company began to try to do a real wholesale business (Pilot test) (in a limited area, starting to trade in two provinces in the Northeastern region. In fact, within 4 months, the company has more than 1,200 merchants applying to become a member, with sales for the year 2019 totaling 25.3 million baht. It was found that the average sales per store was 4,000 – 5,200. per month, coupled with the development of the electronic platform, the Company expects to be able to conduct merchandise distribution transactions through its network of retail outlets that accept participation in the "Tanjai Distribution" through the company's planned business model.

In 2020, in order to adjust according to the situation With the Covid-19 virus situation causing the new normal and stimulating the economy across the country via mobile phones. The distribution business department has planned to upgrade the stores in the provinces to be stronger. The products are distributed through the platform Line Tanjaidee, which adds to the list of products to the stores through the Tanjaidee Catalog, which includes products. Electrical appliances, kitchen utensils, home appliances, mobile phones and others, which can be ordered through the LINE platform immediately or through the customer service center. And the product will be delivered to the store within 7 days.

In 2021, in the midst of the COVID-19 virus situation that is still spreading. Instant Jaidee platform has had members grow exponentially. From less than 8,000 members at the beginning of the year to 50,000 at the end of the year. and total sales of 15 million baht by making use of The service grows rapidly due to many factors such as Strategies for using consumer products, building a team of "Than Jaidee sales teams" across the country to help merchants use the platform effectively including looking for members in their own provinces In addition to selling products through the platform Than Jaidee also provides distribution and marketing services for various products to enter community retail stores.

### 3) Advertising media service business

From the elements that the company has a group of distributors as a department to collect stores to create a network of stores together with the company, which is an intermediary to connect the network of stores with the owners of various types of products. The network the company has developed has become a product of increasing value. because it is the same channel that the product owner may not have prioritized Because each store is different. But when they are brought together to form a network that is connected to each other across the country, it creates opportunities and business value that the company develops through media and public relations services at the stores, where product owners can reach consumers directly and cover the whole country. in the form of a billboard advertisement at the store In-store media at Point of sale Advertising media on transport vehicles Along with this format, the company has a media planning service. along with formulating strategies based on market data from Local consumer insight to suit the needs of product owners who can choose from a variety of media formats. and areas that will cover the whole country or only the region That means both efficiency and cost-effectiveness of using budget to communicate marketing on this network. And this is a new alternative that is born on the same assets that the company Be an innovator and a pioneer To create new business opportunities for a network of merchants and product owners and products that are getting more and more acceptance and interest. To become a business partner and use advertising media services.

After the media business under the B52 group has developed and grown significantly in 2020, the group saw an opportunity for growth and assessed that The media business will be an important force in supporting the group's business in the future. The advertising media service department within the group is established as a company by inviting a team of professionals with experience in creating and run this business to help establish under the name of Solution Fly Co., Ltd. in April 2021 Solution Fly is a company born from the idea that wants to disrupt the traditional way of marketing. which is a centralized marketing and sees consumers in the same way across the country It is marketing that separates sales and marketing communications. completely apart This gap leads to a reduction in the effectiveness of marketing work and unnecessary waste of available resources.

Combining marketing and sales communications to close the gap. It was born under the concept of Performance Media & Marketing Network, which is an extension of the concept of developing a nationwide retail network of B-52. This concept leads to the development of solutions. Various formats that answer all marketing problems and can be measured in 3 main formats, which cover

1. Channel Marketing Solution Marketing through retail stores nationwide.
2. Media Network Solution Marketing communications through networks Local media outlets across the country
3. Marketing Communication Solution Creation and development of works to support marketing communications

Solution Fly continues to develop and test concepts to help all Business Partners achieve business growth. and succeeded as planned

#### 4) Online advertising service business

From the information consumption behavior of today's consumers that has shifted to online society more and more, the company realizes the importance of having a business to provide advertising media services and marketing communications through online media platforms. to help support the business relevant in the future

While checking prices.com that focuses on building an Audiences base through being a Content-based Hub that understands and gathers more than 1 target group millions of people per month who are about to make a purchase in the category of homes, cars, mobile phones, financial services, and other lifestyles can Use target audience information to expand your business. in offering products and services from Various brand partners that meet the needs of that target group through advertising media in the price check platform effectively.

Taking over One Digital Network Co., Ltd. is therefore an important step in building online potential for the B52 business group, both in terms of generating current income and the ability to do business with partners in the country. future

#### 5) Business providing financial services by representing brokers in introducing merchants and customers for financial business

The company has seen a business opportunity to increase the potential of the stores in the network to provide financial services. since the stores have a relationship and have the possibility to be a point of accepting financial services both to support the business operations of the stores and To be a point of receiving financial services for customers of shops and communities, such as business loans. Car and personal loans or insurance recommendation points Ready to be a channel for accepting various payments, the company has developed a platform system for testing. Applying for loans and sending a list of people interested in insurance to partners and opportunities to develop into channels for receiving payments or top-ups It was found that merchants wanted to increase their understanding of financial services. Because there is more information to customers than selling products.



in general, therefore, the company Therefore, there is a plan to create a team in the area to give advice and help the shops. Local customers have access to more communities. The company is recruiting and selecting financial partners. in order to provide services that suit the needs of merchants and customers in the community this year There is a tendency to promote business loans for merchants to have liquidity and to expand their business more. in order to fix according to the COVID situation which affects the store

#### Factors affecting e-commerce business

Positive factors affecting the electronic commerce market

technological advancement

variety of mobile phones and lower smart phone prices

quantity of new products enter the online market more Increase choices for consumers

Consumer behavior has changed to Digital Lifestyle

Government support to make Thailand a cashless society

Negative factors affecting the electronic commerce market

Big competitors enter the online market more. Especially when commercial banks come into this business.

high price competition by reducing service rates in order to gain a customer base while the cost of services remained constant or did not decrease in proportion to the decrease in revenue.

Shorter Product Life Cycles Affect Rapid Product Demand

Modern technology makes new competitors Easier to enter the market

Trend of doing e-commerce business

The growth of e-commerce businesses in Thailand has seen a very high growth. Due to the competition of large e-commerce operators from abroad such as Alibaba, JD.com and both large operators. and small domestic companies that have increased considerably In addition, department stores and large supermarkets are increasingly focusing on selling products through online channels. The new generation of consumers will prefer to buy products. and more online services due to the convenience, speed and security of electronic transactions as a result, online transactions in the country have grown more.

In addition, the payment system has changed to focus on digital e-Wallet Payments instead of cash payments. by various banks Started a payment system using QR Code to push Thailand into a cashless society according to the government's policy. This will make society aware of reducing the use of cash by using e-Wallets instead. As a result, the payment system can be spread out to rural communities. far away from the bank and will increase spending to expand more in the future This will have a positive effect on

online trading. To create more and more payment channels while reducing the cost of payment transactions.

Although the e-payment collection service business is becoming increasingly popular as the digital life-style changes, the technology used to provide Operators' services are also changing rapidly. coupled with higher business competition especially when commercial banks began to play a role as service providers. As a result, operators have to reduce the service fee rate to be able to compete in the service rate. However, the company still has operating costs in this business. or did not decrease in proportion to the revenue received from the reduced service fee. In addition, the company still has the cost of improving service technology in order to adjust the service model to meet the needs of electronic transactions of customers. As a result, the payment services business contributes to lower revenue and operating margin trends in the current year.

Factors affecting the distribution business

Positive factors affecting business

Retail stores, grocery stores with a large number of them are scattered throughout the district. district in Thailand at present, no operators have started doing business with these retailers through the use of electronic platforms. Make business opportunities to do business with these stores.

Negative factors affecting business

Retail Member Collection Grocery stores in each province may not meet their goals.

Competitors offer service to take orders with salespeople and deliver in-store delivery at a lower cost.

The trend of doing business in the distribution of products

The company sees a business opportunity to enter the wholesale business of consumer goods for these stores. because the retailers and there are many grocery stores scattered all over Thailand. using e-commerce technology tools Combined with personal service that is superior to competitors along with special privileges such as reward points for customers buying products through the company's network. In addition, the company also sees an opportunity to expand its business through electronic platform created from the collection of retail stores, grocery stores, such as bill payment services, top-up services, from providing services under the name "Tanjai Money Service". Divide the income benefit between the company which is the main service provider and the merchant at the agreed rate.

## Risk Factors for the Company's Business Operations

### Electronic commerce business

#### Technology risk

Doing an e-commerce business must have a good and reliable IT system. Must invest in building a stable system able to facilitate customers at all times and must not have problems with system crashes or payment error or buy products. The current technology is changing quite fast. Therefore, companies must keep up with new technologies. regularly and the company has continuously invested in the development of IT systems to meet the changing usage patterns and lifestyles of consumers with high volumes of transactions.

#### Market Risk

Because this business must have products. and interesting services to meet the modern society fast changing consumer demand and the services of customers in the modern era require differentiation from conventional products. In addition to price competition Still have to compete in the service that must be fast. and differentiating products and services. Therefore, selling goods and services online is a risk in marketing that can meet the needs of consumers in the digital society.

#### Economic risk

As the Thai economy began to recover but it is still an industry-specific recovery. While the country's household debt ratio remains high. coupled with the prices of agricultural products that have not increased thus affecting the purchasing power of consumers. However, the tourism sector has improved. number of foreign tourists especially from China come to travel in the country more as a result, domestic spending has increased. This will benefit the company for the expected increase in WeChat Pay/ Alipay transactions.

#### Illegal service provider risks

As a WeChat Pay/ Alipay payment agent, a Bank of Thailand electronic payment acceptance license is required. and must submit an application to operate this business from the Bank of Thailand but some entrepreneurs are not allowed to do this business. which affects the company's revenue and the tax burden that the government should collect has increased. The company has informed the relevant agencies to investigate. and continue to take legal action

### Product distribution business

#### Competitive risk

At present, the company has not found any competitor to trade. Household products sold through Book catalog and e-catalog. Your closest competitors may be: Catalogs that sell cosmetics or catalogs that sell electronics. Even the business competitors are strong and have been trading for a long time. But the catalog that sells cosmetics Focus on selling products to cosmetics and make-up products and catalogs

of electrical appliances. It will be a high-priced product. because the product installment is included in the selling price

However, these competitors entered the market first. and have a lot of sales giving an advantage in the cost of the product and shipping costs the company's goal is to provide membership stores. "Tanjai Distribution" downloads an application to place an order on your mobile phone. This allows the store owner to be able to press the menu to order products on their mobile phones. This allows store owners to manage their stock efficiently. Reduce the problem of missing items from the shelf in the store and not lose the opportunity to generate sales and profits. If the company is successful in building such a platform. It can be said that the company is the first operator to distribute products through electronic platforms.

#### Investment adequacy risk

The Company has prepared sufficient investment capital for its operations in the distribution business. by raising capital through the capital increase of ordinary shares during the year 2019 to support the business expansion. which is expected to expand the business to cover all provinces in Thailand within the year 2020

Advertising media service business

#### Risk factor

With a new concept of networking with stores to expand the media business which requires a store area for business operations with good cooperation It is therefore important to understand the store owner as both a risk factor and a factor to strengthen the business. But with the concept of adding value on the original assets of the shop, adding business value without additional investment. Most store owners will be part of the network. Local media competitors in each region are another risk factor for business operations. who are considered to be the original But running a different business concept, which is just renting space in a spot where people pass. while the company's business with the integration of a network at the point of direct access to consumers at the store Therefore, it is an idea that strengthens and prevents another risk point. A network of relationships of people and partners located on distributors. It is a cost that is well hedged to the extent that the business idea that provides advertising media services on this network can grow steadily and sustainably.

3. List of Directors, Executives and Top 10 Major Shareholders

3.1 List of directors and executives

No	Name	Position
1	Mr. Suthep Pongpitak	Independent Director and Chairman of the Audit Committee
2	Mr. Nimit Wongjariyakul	Director and Chairman of Executive Committee
3	Miss Naravadee Waravanitcha	Director and Chief Executive Officer
4	Mr. Chavapas Ongmahutmongkol	Director
5	Mr. Chumnun Kunnaratana	Independent Director and Audit Committee
6	Miss. Araya Putthipongthorn	Independent Director and Audit Committee
7	Mr. Narong Chokpiboonkarn	Director and Deputy of Chief Executive Officer
8	Mrs. Apinya Budsararakool	Director
9	Miss Oytip Choltichanun	Director

3.2 List of top 10 major shareholders (information as of 13 May 2022)

No	Name	Shares	% of paid-up capital
1	Mr. Jirawud Kuvanant	322,497,016	45.061
2	TJD Co., Ltd.	77,632,500	10.847
3	Thai Digital Venture Co., Ltd.	56,845,000	7.943
4	Mr. Tawee Khositjiranun	14,630,000	2.044
6	Mr.Boonyarit Taechapoonphol	14,243,755	1.990
5	Mr. Thanin Indhararuksakul	14,193,700	1.983
7	Thailand Securities Depository Co., Ltd. for depositors	12,009,405	1.678
8	Ms. Nannaphat Adjamanwara	10,275,000	1.436
9	Thai NVDR Co., Ltd.	6,608,714	0.923
10	Mr.Nawavit Kuvanant	6,485,065	0.906

#### 4. Capital Increase and Dividend Payment History during the Past 5 Years

##### 4.1 Capital Increase History

###### Year 2017

Significant resolutions at the Extraordinary General Meeting of shareholders no. 1/2017 on July 12, 2017 are as follows.

- (1) Approved to change the Company's Par Value from THB0.10 per share to THB0.50 per share by accumulating the existing 5 shares to new 1 share that made number of shares reduced from 11,817,878,375 shares to 2,363,575,675 shares or 9,454,302,700 shares decreased.
- (2) Approved to change the Company's name and securities name from Asset Bright Public Co., Ltd. or ABC to Digital Tech Planet Public Co., Ltd. or DIGI and changed name of warrants to be in consistency of name changed from ABC-W1 and ABC-W2 to DIGI-W1 and DIGI-W2.

###### Year 2018

No change in the Company's shareholders structure in 2018.

###### Year 2019

At the 2019 Annual General Meeting of Shareholders held on April 24, 2019, the shareholders passed important resolutions as follows:

- (1) Approval to change the name of the company and the abbreviation of the company's securities listed on the SET from the former company name Digital Tech Planet Public Company Limited or DIGI was named B-52 Capital Public Company Limited or B52 and changed the name of the warrants to purchase the Company's ordinary shares. To reflect the company name change from DIGI-W1 and DIGI-W2 to B52-W1 and B52-W2.

At the Extraordinary General Meeting of Shareholders No. 1/2019 held on September 23, 2019, the shareholders passed important resolutions as follows:

- (1) Approval to reduce the registered capital of the company in the amount of 215,987,976.50 baht from the original registered capital 1,181,787,837.50 baht as registered capital 965,799,861.00 baht by eliminating 431,975,953 unissued ordinary shares with a par value of 0.50 baht per share, which is the shares allocated to support the exercise of the warrants to purchase the Company's ordinary shares, Class 1 ( B52-W1) because B52-W1 has expired.
- (2) Approval to increase the registered capital of the company in the amount of 313,100,000.00 baht from the original registered capital amount 965,799,861.00 baht as registered capital 1,278,899,861.00 baht by issuing 626,200,000 new ordinary shares with a par value of 0.50 baht
- (3) Approve the allocation and offering of new ordinary shares to the existing shareholders in proportion to their shareholding (Right Offering) not exceeding 351,200,000 shares, with a par value of 0.50 baht, in

the ratio of 9 existing ordinary shares to 2 newly issued ordinary shares. at the offering price of 0.20 baht per share

(4) Approve the allocation and offering of new ordinary shares to specific investors (Private Placement) as follows: TJD Company Limited, not more than 275,000,000 shares, with a par value of 0.50 baht per share, at an offering price of 0.20 baht per share.

#### Year 2020

There is no change in the share capital of the Company.

#### Year 2021

At the Extraordinary General Meeting of Shareholders No. 1/21, held on January 12, 2021, the shareholders passed important resolutions as follows:

(1) Approval to reduce the registered capital of the company in the amount of 267,883,207.50 baht from the original registered capital 1,278,899,861.00 baht as registered capital 1,011,016,653.50 baht by eliminating 535,766,415 unissued ordinary shares with a par value of 0.50 baht per share, which is the shares allocated to support the exercise of warrants to purchase the Company's ordinary shares, Class 2 (B52-W2) because B52-W2 has expired.

2) Approval to increase the registered capital of the company 251,377,081.50 baht from the original registered capital of 1,011,016,653.50 baht as registered capital 1,262,393,735.00 baht by issuing 502,754,163 new ordinary shares with a par value of 0.50 baht

(3) Approve the allocation and offering of new ordinary shares to specific investors (Private Placement) as follows: Thai Digital Venture Company Limited ("TDG") in the amount not exceeding 250,000,000 shares with a par value of 0.50 baht per share at an offering price of 0.20 baht per share as compensation for the acquisition of the Company's ordinary shares. One Digital Network Company Limited ("ONE") in which TDG holds shares in ONE totaling 50,000,000 baht to pay for newly issued ordinary shares of the Company instead of cash. At the exchange rate, the share is equal to 1 share of ONE for 2,083 new shares of the Company.

(4) Approve the allocation of new ordinary shares in the amount of not more than 252,754,163 shares with a par value of 0.50 baht per share. To support the issuance of warrants to purchase shares of the Company, Generation 3 (B52-W3) to the existing shareholders of the Company in proportion to the number of shares held by each shareholder (Right Offering).

(5) Approve the issuance and offering of warrants to purchase shares of the Company, Class 3 (B52-W3) in an amount not exceeding 252,754,163 units to the existing shareholders of the Company in proportion to the number of shares held by each shareholder (Right Offering) free of charge in the ratio of 8 existing shares to 1 unit of Warrants, Class 3 (B52-W3). The warrants are valid for not more than 1 year from the

date of issuance of the warrants. The exercise ratio is 1 unit of warrant per 1 ordinary share and the exercise price is 0.25 baht per share.

At the 2021 Annual General Meeting of Shareholders held on May 18, 2021, the shareholders passed important resolutions as follows:

(1) Approval to increase the registered capital of the company General Mandate from 340,804,995 baht from the original registered capital amount 1,262,393,735 baht as registered capital 1,603,198,730 baht by issuing 681,609,990 new ordinary shares with a par value of 0.50 baht

(2) Approval of the allocation of new ordinary shares of the Company in the amount of not more than 681,609,990 shares at par value 0.50 baht to support the capital increase through a general mandate, divided into the following allocations: (1) Allotment of newly issued ordinary shares of not more than 454,406,660 shares to be offered to the existing shareholders (Right Offering) in proportion to their existing shareholding. and (2) the allocation of not more than 227,203,330 newly issued ordinary shares to be offered to a specific person (Private Placement).

In this regard, the allocation of the new ordinary shares The Board of Directors shall have the power to consider allocating and offering one-time or part-time offering, including the authority to take any action necessary and in connection with the offering of newly-issued ordinary shares. in all respects

Note: Due to the Stock Exchange of Thailand considered that The Company's main income is from commercial service business. Distribute products through the company's platform. SET Therefore, the Company's securities category has been relocated. From the consumer products industry (Consumer Products), the fashion business (Fashion) to the Services industry (Commerce), effective from June 11, 2021 onwards.

At the Extraordinary General Meeting of Shareholders No. 2/2021 held on November 9, 2021, the shareholders had important resolutions as follows:

(1) Approved the change in the par value of the Company's shares. by combining the par value (including par) from the original The par value (par) of 0.50 baht per share is 2.00 baht per share. As a result, the number of shares held by each shareholder will decrease at the rate of 4 existing shares per 1 new share, while the number of paid-up capital of the Company remains unchanged.

(2) Approved the reduction of registered capital. and reduced paid-up registered capital by reducing the par value of Company From the original par value of 2.00 baht per share to the par value of 0.50 baht per share, the number of shares remains the same. which will result in the company's paid-up capital will be reduced to 1 in 4 times of the original paid-up capital of the company under (1). In this regard, for the benefit of the Company to be able to use the surplus from such capital reduction to offset the accumulated loss of the Company in accordance with Section 119 of the Public Limited Companies Act B.E. 2535



Year 2022

At the 2022 Annual General Meeting of Shareholders held on April 21, 2022, the shareholders had the following important resolutions:

(1) Approved to reduce the registered capital of the company in the amount of 42,955,351 baht from the original registered capital of 400,799,682.50 baht is the registered capital of 357,844,331.50 baht by canceling 85,910,702 unissued ordinary shares with a par value of 0.50 baht per share.

(2) Approved to increase the registered capital of the company. Form of general mandate (General Mandate) in the amount of 107,353,299 baht from the original registered capital of 357,844,331.50 baht is the registered capital of 465,197,630.50 baht by issuing new ordinary shares not exceeding 214,706,598 shares at a par value of 0.50 baht.

(3) Approved the allocation of newly issued ordinary shares of the Company in the amount of not more than 214,706,598 shares at a par value of 0.50 baht per share. To support the capital increase under a general mandate, the allocation is divided as follows: (1) Allocate not more than 143,137,732 newly issued ordinary shares to be offered to existing shareholders (Right Offering) in proportion to their existing shareholding; and ( 2) Allocation of not more than 71,568,866 newly issued ordinary shares for sale to specific persons (Private Placement).

In this regard, the allocation of such newly issued ordinary shares The Board of Directors shall have the power to consider the allocation and offering for sale in one time or in parts for the offering, including the power to take any action necessary and related to the offering of the newly issued ordinary shares. in all respects

#### 4.2 Dividend Payment History during the Past 5 Years

No dividend payment during the past 5 years because the Company has accumulated losses.

#### 5. Information of Affiliated Companies, Subsidiaries, and Associates

Subsidiary	Type of business and nature of business	paid-up capital (million baht)	% shareholding	investment value (million baht)
1. Tanjai Distribution Co., Ltd.	Retail sale of other goods in general stores	30	100	30
2. Tanjai D Money Service Co., Ltd.	provide financial services by being a broker	5	100	5
3. ONE Digital Network Co., Ltd.	Providing media advertising services using various computer systems. Production services for all types of advertising media in various media.	12	100	50

4.Solution Fly Co., Ltd.	Providing advertising media services public relations and comprehensive media services	1	75	0.75
5.Tanjai D Money Transfers Co., Ltd.	Operate business as an intermediary for payment of goods, services or any other fees including the provision of payment services for various services	1	50	0.50
6.M Novation Plus Co., Ltd.	Running an innovative business To help drive research and innovation to commercial use effectively.	0.20	50	0.90
7.M Quality Products Co., Ltd.	Manufacture and/or distribute goods or products related to medicine, health, beauty and other products.	0.20	50	0.90
8.M med phama Co., Ltd. (Held by M Quality Products Co., Ltd.)	Manufacture and/or distribute goods or products related to medicine, health, beauty and other products.	0.10	75	0.0.075

Part 3

Financial Statement Summary of B-52 Capital Public Company Limited

(Unit : Million Baht)

Statement of financial position	September 30, 2022	December 31,2021	December 31,2020	December 31,2019
asset				
Cash and cash equivalents	86.29	67.99	87.32	42.04
Trade and other current receivables	31.70	28.32	14.99	12.07
Revolving contract assets	2.60	4.66	1.86	0.00
Other current financial assets	30.15	100.16	3.82	68.12
inventories	4.81	3.42	0.00	0.42
Advances related to the entire business transfer	0.00	0.00	0.00	30.16
Current tax assets	2.02	1.87	0.42	2.06
Other current assets	3.92	0.49	0.00	0.00
Total current assets	161.50	206.90	108.41	154.87
Trade accounts receivable and other non-current receivables	1.56	0.42	0.00	0.00
Building improvements and equipment	10.03	9.71	8.73	10.42
Right-of-use assets	61.02	70.77	17.19	0.00
goodwill	29.95	29.95	0.00	0.00
intangible assets	33.55	26.79	3.65	1.34
Other non-current financial assets	0.06	13.90	14.34	28.99
Deferred tax assets	1.12	0.98	0.00	0.00
Other non-current assets	5.03	4.39	4.32	2.45
Total non-current assets	142.32	156.91	48.23	43.21
total assets	303.81	363.81	156.64	198.08
Trade accounts and other current payables	21.41	16.54	3.84	3.16
Contract Liabilities - Current	1.72	4.60	1.28	0.00
Portion of lease liabilities due within one year	12.16	11.74	4.06	0.00
Other current liabilities	0.05	0.00	0.38	0.55
Total current liabilities	35.33	32.88	9.56	3.71
Lease liabilities	50.95	60.13	13.67	0.00
Deferred tax liabilities	2.35	2.64	0.00	0.00
Non-current provisions for employee benefits	12.30	9.40	2.35	1.18

Other non-current liabilities	2.41	1.26	0.68	0.37
Total non-current liabilities	68.01	73.43	16.70	1.55
Total Liabilities	103.35	106.31	26.26	5.27
Issued and paid-up capital	357.84	1,310.90	1,011.02	1,011.02
Premium (deficit) of the value of ordinary shares	27.90	(171.04)	(95.99)	(95.99)
Capital surplus on share-based payment	72.16	72.16	72.16	72.16
Other components of equity	(1.61)	0.50	0.00	0.00
Accumulated profit (loss)				
Appropriated - legal reserve	0.00	0.00	8.30	8.30
unallocated	(254.99)	(953.45)	(865.03)	(802.67)
Total equity of the parent company	201.31	259.07	130.45	192.81
Non-controlling interests	(0.85)	(1.57)	(0.07)	0.00
Total Equity	200.47	257.50	130.38	192.81
Total Liabilities and Equity	303.81	363.81	156.64	198.08

(Unit : Million Baht)

Statement of Comprehensive Income	September 30, 2022	December 31, 2021	December 31, 2020	December 31, 2019
Sales and service income	110.68	69.63	30.78	31.21
Cost of sales and services	(98.42)	(50.15)	(23.63)	(30.76)
gross loss	12.26	19.48	7.15	0.45
other income	1.35	3.94	1.62	4.03
selling expenses	(37.69)	(21.80)	(5.37)	(3.12)
administrative expenses	(88.77)	(100.03)	(65.35)	(78.44)
financial cost	(2.10)	(1.91)	(0.94)	(0.03)
loss before income tax	(114.94)	(100.32)	(62.88)	(77.10)
income tax expense	0.43	0.69	0.00	0.16
net loss for the year	(114.51)	(99.63)	(62.88)	(76.95)
Other comprehensive income (loss) for the year - net of tax	0.00	(0.33)	0.14	0.67
Total comprehensive loss for the year	(114.51)	(99.96)	(62.74)	(76.27)

loss per share

Basic loss per share	(0.163)	(0.160)	(0.124)	(0.046)
Weighted average number of ordinary shares held by shareholders (shares)	697,526,360	603,667,698	505,508,327	1,673,224,835

(Unit : Million Baht)

cash flow statement	September 30, 2022	December 31, 2021	December 31, 2020	December 31, 2019
Net cash provided by (used in) operating activities	(99.61)	(77.44)	(9.25)	(93.18)
Net cash (used in) from investing activities	71.59	(107.55)	58.99	35.09
Net cash used in financing activities	46.32	165.66	(4.45)	87.57



เลขที่ใบจองซื้อ / Subscription Form No.....

ใบจองซื้อ 1 ใบต่อ 1 เลขทะเบียนผู้ถือหุ้นเท่านั้น / One Subscription Form per one Shareholder Register No. Only

ใบจองซื้อหุ้นสามัญเพิ่มทุน ของ บริษัท บี-52 แคปิตอล จำกัด (มหาชน)
Subscription Form for New Issued Ordinary Shares of B52 Capital Public Company Limited
การเสนอขายหุ้นสามัญเพิ่มทุนต่อผู้ถือหุ้นเดิมของ บริษัท บี-52 แคปิตอล จำกัด (มหาชน) จำนวน 35,784,434 หุ้น
มูลค่าที่ตราไว้หุ้นละ 0.50 บาท ในราคาเสนอขายหุ้นละ 2.33 บาท เสนอขายต่อผู้ถือหุ้นเดิมในอัตราส่วน 20 หุ้นสามัญเดิมต่อ 1 หุ้นสามัญเพิ่มทุน
Offering for sale to existing shareholders of B52 Capital Public Company Limited of 35,784,434 new ordinary shares (the "Shares")
with a par value of Baht 0.50 each, at the offering price of Baht 2.33 per share, at a ratio of 20 existing ordinary shares to 1 new ordinary share

วันที่จองซื้อ  15 ธันวาคม 2565 / 15 December 2022  16 ธันวาคม 2565 / 16 December 2022  19 ธันวาคม 2565 / 19 December 2022  20 ธันวาคม 2565 / 20 December 2022  21 ธันวาคม 2565 / 21 December 2022

ข้อมูลผู้จองซื้อหุ้น โปรดกรอกข้อความในช่องด้านล่างนี้ให้ครบถ้วนชัดเจน ตัวบรรจง / Subscriber's Information. Please fill all the blanks in clear and legible manner.

เรียน คณะกรรมการ บริษัท บี-52 แคปิตอล จำกัด (มหาชน) ("บริษัท") / To Board of Directors of B52 Capital Public Company Limited (the "Company")

ข้าพเจ้า/ I/We  นาย/ Mr.  นาง/ Mrs.  นางสาว/ Miss  นิตินุชกุล/ Company

เลขทะเบียนผู้ถือหุ้นเลขที่/ Registration No. .... โทรศัพท์ที่ติดต่อได้/ Tel. ....

บัตรประจำตัวประชาชน/ใบคำขวัญหนังสือเดินทาง/เลขทะเบียนนิติบุคคล เลขที่/ ID Card/Work Permit/Passport/Juristic ID No. ....

ที่อยู่/ Address .....

ข้าพเจ้า/ข้าพเจ้ามีชื่อเดิมของ บริษัท บี-52 แคปิตอล จำกัด (มหาชน) ในบันทึกนามตราซื้อผู้ถือหุ้นที่มีสิทธิจองซื้อหุ้นสามัญใหม่ในการเพิ่มทุนครั้งนี้ (Record Date) ณ วันที่ 2 ธันวาคม 2565 จำนวน / According to the Record Date on 2 December 2022 to compile the list of shareholders entitled to subscribe for new ordinary shares, I/We own ..... หุ้น / ordinary share(s), และมีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัทจำนวน / and have rights to subscribe for ..... หุ้น / new ordinary share(s)

ข้าพเจ้ามีความประสงค์ขอจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท บี-52 แคปิตอล จำกัด (มหาชน) ดังนี้ / I/We wish to subscribe for the newly ordinary share(s) in the Company as follows:

- จองซื้อตามสิทธิทั้งหมด / Subscription for full of the entitlement
 จองซื้อน้อยกว่าสิทธิ / Subscription for less than the entitlement
 จองซื้อเกินกว่าสิทธิ (ระบุเฉพาะจำนวนที่จองเกินสิทธิ) / Subscription for more than the entitlement (Specify the excess proportion only)

Table with 2 columns: จำนวนที่จองซื้อ (หุ้น) / No. of shares subscription for (Shares) and จำนวนเงินที่ชำระ (บาท) / Total Payment Amount (Baht)

รวมจองซื้อทั้งสิ้น / Total Subscription

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญดังกล่าวโดยชำระเป็น / I/We enclose my/our payment by:

เงินโอนเข้าบัญชี "บริษัทหลักทรัพย์ โกลบอล แคปิตอล เพื่อดำเนินการจองซื้อ" เลขที่บัญชี 155-3-00030-1 ประเภทบัญชีกระแสรายวัน ธนาคารไทยพาณิชย์ จำกัด (มหาชน) สาขาถนนวิภาวดี / Account No. "บริษัทหลักทรัพย์ โกลบอล แคปิตอล เพื่อดำเนินการจองซื้อ" เลขที่บัญชี 155-3-00030-1, Current Account, Siam Commercial Bank Public Company Limited, Wireless Road Branch

Pay-in: Payable to "Globex Securities Company Limited for Subscription" Account number 155-3-00030-1, Current Account, Siam Commercial Bank Public Company Limited, Wireless Road Branch

เมื่อข้าพเจ้าได้รับการจัดสรรหุ้นสามัญเพิ่มทุนดังกล่าว ในการเสนอขายหุ้นดังกล่าวให้บริษัทแล้วเป็นการดีหรือไม่ (โปรดเลือกข้อใดข้อหนึ่ง) / If I/We am/are allotted the said Shares, I/We agree to have either of the following processed by the Company (Choose only one):

ให้ฝากใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรนั้นไว้กับ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และดำเนินการให้ บริษัท ..... สมาชิกผู้ฝากเลขที่ .....

นำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อเข้าบัญชีซื้อขายหลักทรัพย์ เลขที่ ..... ชื่อ ..... จึงข้าพเจ้ามีอยู่บริษัทนี้ / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" for the allotted Shares and assign for Participant name ..... TSD number no. ....

To deposit the said Shares with the Thailand Securities Depository Co., Ltd. ("TSD") for my/our securities a/c no. .... a/c name ....., maintained at said TSD member company.

ให้ฝากใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรนั้นไว้กับ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" และนำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด โดยนำข้าพเจ้ามีอยู่บริษัท ออกหลักทรัพย์ สมาชิกเลขที่ 600 เพื่อ ข้าพเจ้า (การขอโอนใบหลักทรัพย์นี้ในภายหลังผู้จองซื้อหุ้นจะต้องเสียค่าธรรมเนียมตามอัตราที่ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด กำหนด) / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." for the allotted Shares and deposit the said Shares with TSD under issuer account for my name account number 600. (Subscriber shall pay the fees as specified by TSD for later issuance of share certificate.)

หักออกใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรนั้นไว้กับชื่อของข้าพเจ้าและจัดส่งในหุ้นให้ข้าพเจ้าตามชื่อที่อยู่ระบุไว้ในทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน โดยข้าพเจ้ายินยอมมอบหมายให้บริษัทดำเนินการใดๆ เพื่อทำให้การจัดทำใบหุ้นและส่งมอบใบหุ้นให้แก่ข้าพเจ้าภายใน 15 วันทำการ นับจากวันปิดการจองซื้อหุ้น / Issue a share certificate in my/our name for the allotted Shares and deliver the share certificate to me/us by registered mail according to the address stated in the shareholder register. I/We agree to have the Company do the necessary to have the share certificate issued and delivered to me/us within 15 business days from the closing date of the subscription period.

ในกรณีที่ผู้จองซื้อหุ้นสามัญเพิ่มทุนที่ข้าพเจ้าไม่ได้รับการจัดสรร หรือ ไม่ได้รับการจัดสรรหุ้นสามัญเพิ่มทุนไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้ามีความประสงค์ให้คืนเงินค่าจองซื้อหุ้นสามัญเพิ่มทุนคืนนี้ (เลือกเพียงวิธีเดียวเท่านั้น) (กรณีไม่ระบุถือว่าดำเนินการคืนเงินค่าจองซื้อหุ้นคืน)

ขายเป็นเช็คขีดคร่อมเฉพาะสั่งจ่ายในนามข้าพเจ้า และจัดส่งทางไปรษณีย์ลงทะเบียนของบริษัทร่วมกับใบจองซื้อหุ้น / Issue a crossed cheque made payable to me/us and delivering it by registered mail according to the registered mailing address as recorded in the shareholders' registration book of the Company on 2 December 2022 (the Record Date) the subscriber shall be responsible for related fees which may occur

โอนเงินเข้าบัญชีธนาคารของข้าพเจ้าตามที่ปรากฏในสมุดทะเบียนผู้ถือหุ้นของบริษัทฯ ณ วันที่ 2 ธันวาคม 2565 (วันกำหนดตราซื้อผู้ถือหุ้น (Record Date)) เฉพาะธนาคารที่กำหนด 9 ธนาคารได้แก่ ธนาคารไทยพาณิชย์ (SCB) ธนาคารกรุงไทย (KBANK) ธนาคารกรุงเทพ (BBL) ธนาคารกรุงไทย (KTB) ธนาคารกรุงศรีฯ (BA) ธนาคารทหารไทยธนชาต (TTB) ธนาคารแลนด์ แอนด์ เฮาส์ (LH) ธนาคารซีไอเอ็มบี ไทย (CIMB) ธนาคารยูโอบี (UOB) Transfer through bank account as recorded in the shareholders' registration book of the Company on 2 December 2022 (the Record Date) (only 9 specified bank are applied, which are The Siam Commercial Bank PLC, (SCB) Kasikornbank PLC. (KBANK) Bangkok Bank PLC, (BBL) Krungthai Bank PLC. (KTB) Bank of Ayudhya PLC.(BAY) TMBThanachart Bank PLC.(TTB) Land and Houses PLC. (LH) CIMB THAI Bank PLC. (CIMBT) United Overseas Bank Limited (UOB)

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนดังกล่าว และจะไม่ยกเลิกการจองซื้อหุ้นสามัญเพิ่มทุนนี้ แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญเพิ่มทุนที่ได้กรอกรายละเอียดครบถ้วนพร้อมเงินโอนเข้าบัญชี มาถึงบริษัทภายในระยะเวลาการจองซื้อ หรือข้าพเจ้าแสดงเจตนาไม่ประสงค์จะซื้อสิทธิจองซื้อ และข้าพเจ้ายินยอมคืนเงินคืน ข้าพเจ้าได้อนหนังสือแจ้งการจัดสรรหุ้นเพิ่มทุนบริษัท บี-52 แคปิตอล จำกัด (มหาชน) และยินยอมผูกพันตนเองหนังสือแจ้งการจัดสรรฯ ดังกล่าว และที่จะได้มีกรณเข้าเพิ่มเติมในภายหลังด้วย / I/We hereby undertake to buy the said Shares in the number allotted by the Company and shall not revoke this subscription. If I/We do not return this duly completed subscription form with payment has not been honored within the subscription period. I/We may be deemed to have not exercised my/our subscription rights and receive the payment back. I/We agree to bind on conditions and any notifications specified in the notification of subscription rights for newly issued ordinary shares of B52 Capital Public Company Limited, including the amendment.

การลงนามในหุ้นย่อมมีความเสี่ยง ก่อนการตัดสินใจของซื้อหลักทรัพย์ ควรศึกษาข้อมูลอย่างรอบคอบ

Please be aware of the risk involved in share investment. Please read the relevant information carefully before subscription.

การประเมินความเสถียรของหุ้นได้ (Suitability Test) เพื่อจองซื้อหุ้น / Suitability Test for share subscription

1. ข้าพเจ้าได้ดำเนินการทำแบบประเมิน Suitability Test มาแล้ว และยอมรับระดับความเสี่ยงที่ยอมรับได้ของข้าพเจ้าแล้ว / I/We already conducted the Suitability Test, and I/We acknowledge my/our risk tolerance level.

2. ข้าพเจ้ารับทราบระดับความเสี่ยงของหุ้นสามัญที่ข้าพเจ้าจะจองซื้อครั้งนี้ / I/We acknowledge risk level of share I/We will subscribe for.

ทั้งนี้ หากผลการประเมิน Suitability Test ของข้าพเจ้าออกมาว่า ข้าพเจ้าไม่เหมาะสมกับความเสี่ยงที่ข้าพเจ้าจะจองซื้อหุ้นสามัญเพิ่มทุนครั้งนี้ ข้าพเจ้ายินยอมยินยอมและประสงค์ที่จะจองซื้อหุ้นสามัญเพิ่มทุนครั้งนี้ และยังคงยอมรับข้อที่เขียนไว้ในฐานะผู้จองซื้อหุ้นดังกล่าว โดยข้าพเจ้ารับทราบว่า การลงนามในหุ้นสามัญครั้งนี้ไม่เหมาะสมกับระดับความเสี่ยงที่ข้าพเจ้ายอมรับได้ตามผลประเมิน Suitability Test / If the result of Suitability Test indicates that this share investment does not match my/our risk tolerance level, I/We still wish to subscribe for this share. I will put my signature below to confirm my intention for this share subscription. I/We acknowledge that this share investment does not match my risk tolerance level in accordance with the result of suitability test.

ลงชื่อ ..... ผู้จองซื้อ / Subscriber

(.....)

หลักฐานการรับฝากการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท บี-52 แคปิตอล จำกัด (มหาชน) (บริษัทฯ) (ผู้จองซื้อ โปรดกรอกข้อความในส่วนนี้ด้วย)

Evidence of receipt of Subscription Form for New Ordinary Shares of B52 Capital Public Company Limited (the "Company") (Subscriber shall also fill in this section.)

วันที่จองซื้อ / Subscription Date .....

ผู้ถือจำหน่ายได้รับเงินจาก / Underwriter received payment from .....

..... หุ้น / new ordinary shares in the Company, ในราคาหุ้นละ 2.33 บาท / at Baht 2.33 per share, รวมเป็นเงิน / totaling of ..... บาท / Baht โดยชำระเป็น / made payable by

เงินโอน / Money Transfer

สาขาที่ / Date .....

โดยหากผู้จองซื้อได้รับการจัดสรรหุ้นให้ดำเนินการดังต่อไปนี้ / If the subscriber receives the allocation of the aforesaid shares, the subscriber requests as follow :

ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" เลขที่สมาชิกผู้ฝาก ..... บัญชีซื้อขายหลักทรัพย์เลขที่ ..... / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" Participant number ..... Securities trading account number .....

ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" โดยนำข้าพเจ้ามีอยู่ผู้ถือหลักทรัพย์ สมาชิกเลขที่ 600 เพื่อผู้จองซื้อ / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." and deposit those shares under issuer account for my name, account number 600

ออกใบหุ้นในนามผู้จองซื้อ ภายใน 15 วันทำการนับแต่ปิดการจองซื้อหุ้น / Issue a share certificate in the name of subscriber within 15 business days from the subscription closing date

หมายเหตุ: หากผู้จองซื้อประสงค์จะเปลี่ยนแปลงที่อยู่ให้ไว้ โปรดแจ้งการแก้ไขข้อมูลทะเบียนโดยตรง และจัดส่งไปรษณีย์ที่สำนักงานหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400 โทร. 0 2009-9000

Remark: If subscriber wishes to amend his/her address given previously, please directly notify the change to the registrar at: Securities Operation Service, Thailand Securities Depository Co., Ltd., 93 Rat Chadaphisek Road, Dindaeng, Bangkok 10400, Thailand

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
003	บริษัทหลักทรัพย์พาย จำกัด (มหาชน) PI Securities Public Company Limited	038	บริษัทหลักทรัพย์ มัยออนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเชียแอส จำกัด ASL SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ เคียตนาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มเอ็ม (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z.com Securities (Thailand) Public Company Limited
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO.,LTD.
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED.
014	บริษัทหลักทรัพย์ โนมูระ พิลินสัน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	บริษัทหลักทรัพย์ เมอร์ชานท์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์ ยูแอนต้า จำกัด (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	242	บริษัทหลักทรัพย์ ซิตีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบีเค เคย์เคียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRIS SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
CUSTODIAN			
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
301	ธนาคารซีทีเอ็มบี เค.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คดีเคเคเค) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	336	ธนาคารเคียตนาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากพันธบัตร BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากพันธบัตร) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	340	ธนาคาร เจพีมอร์แกน แชนเซล (เพื่อตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไชนีสี่ซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
320	ธนาคารคอยท์แมนเบิร์ก เอจี สาขากรุงเทพฯ - เพื่อรับฝากพันธบัตร DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	325	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED		

**หมายเหตุ/Notes:**

- ผู้จองซื้อกรุณาแนบใบรับรองสิทธิการจองซื้อหุ้นสามัญเพิ่มเติม / The subscriber please attach the subscription certificate of the right to subscribe for new ordinary shares with this subscription form for new ordinary shares.
- ผู้จองซื้อโดยเงินเข้าบัญชีเดียวกัน ทุกกรณีขอซื้อ ตามสิทธิ หรือต่ำกว่าสิทธิ หรือเกินกว่าสิทธิที่ได้รับการจัดสรร/ The subscriber shall pay only one wire transfer for subscription according to rights or lower than rights or excess of the entitlement.
- ถ้าจำนวนหุ้นระบุไว้ในใบจองซื้อไม่ตรงตามจำนวนเงินที่บริษัทได้รับชำระ บริษัทจะถือตามจำนวนเงินที่ได้รับชำระเป็นหลัก ทั้งนี้ จำนวนเงินดังกล่าวจะต้องไม่เกินกว่ามูลค่าหุ้นที่ผู้จองซื้อได้รับจัดสรรทั้งหมด / If the share subscription amount stated in this subscription form for new ordinary shares does not match the payment received, the Company shall regard the payment received as the intended subscription amount. In this regard, the said payment shall not exceed the value of the subscription amount that the subscriber is entitled to be allocated.
- ผู้จองซื้อจะต้องแนบบำนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip) หรือใบนำฝาก/โอนเงิน ซึ่งแสดงการชำระเงินเพื่อการจองซื้อหุ้นสามัญเพิ่มเติมโดยครบถ้วน / The subscriber must attach the Bill Payment Pay-In Slip or pay-in slip showing full payment for subscription of new ordinary shares.

**ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip)**

สำหรับลูกค้า / For Customer

โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน\*



บริษัทหลักทรัพย์โกลเบล็ก จำกัด  
87/2 ชั้น 8,12 อาคารซีอาร์ซี ออลซีชั้นเพลส  
ถนนวิทย์ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ  
เลขประจำตัวผู้เสียภาษี : 0105545078214



เพื่อเข้าบัญชีบริษัทหลักทรัพย์โกลเบล็ก จำกัด เพื่อการจองซื้อ  
บมจ. ธนาคารไทยพาณิชย์ / Siam Commercial Bank  
เลขที่บัญชี 155-3-00030-1 (Bill Payment) (10/25)\* (ธุรกิจ)

สาขา/ Branch.....วันที่/ Date.....

ชื่อ/ Name.....

หมายเลขโทรศัพท์ / Telephone No.(Ref.1)

□ □ □ □ □ □ □ □ □ □

เลขบัตรประชาชนหรือเลขหนังสือเดินทาง / ID or Passport Number(Ref.2)

□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □

<input type="checkbox"/> เช็ค/ CHEQUE	<input type="checkbox"/> เงินสด/ CASH	จำนวนเงิน/ Amount ==>	
ชื่อธนาคาร-สาขา/ Bank-Branch		หมายเลขเช็ค/ Cheque No.	จำนวนเงิน (บาท) / Amount (Baht)
จำนวนเงินเป็นตัวอักษร/ Amount in Words			

ชื่อผู้นำฝาก/ Deposit by.....

โทรศัพท์/ Telephone.....

สำหรับเจ้าหน้าที่ธนาคาร/ For Bank's Use

ผู้รับเงิน/ ผู้รับมอบอำนาจ.....

โปรดนำใบนำฝากนี้ไปชำระเงินได้ที่ บมจ.ธนาคารไทยพาณิชย์ ทุกสาขาทั่วประเทศ หรือผ่านช่องทางอิเล็กทรอนิกส์ของธนาคาร



**ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-In Slip)**

สำหรับธนาคาร/ For Bank

โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน\*



บริษัทหลักทรัพย์โกลเบล็ก จำกัด  
87/2 ชั้น 8,12 อาคารซีอาร์ซี ออลซีชั้นเพลส  
ถนนวิทย์ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ  
เลขประจำตัวผู้เสียภาษี : 0105545078214



เพื่อเข้าบัญชีบริษัทหลักทรัพย์โกลเบล็ก จำกัด เพื่อการจองซื้อ  
บมจ. ธนาคารไทยพาณิชย์ / Siam Commercial Bank  
เลขที่บัญชี 155-3-00030-1 (Bill Payment) (10/25)\* (ธุรกิจ)

สาขา/ Branch.....วันที่/ Date.....

ชื่อ/ Name.....

หมายเลขโทรศัพท์ / Telephone No.(Ref.1)

□ □ □ □ □ □ □ □ □ □

เลขบัตรประชาชนหรือเลขหนังสือเดินทาง / ID or Passport Number(Ref.2)

□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □

<input type="checkbox"/> เช็ค/ CHEQUE	<input type="checkbox"/> เงินสด/ CASH	จำนวนเงิน/ Amount ==>	
ชื่อธนาคาร-สาขา/ Bank-Branch		หมายเลขเช็ค/ Cheque No.	จำนวนเงิน (บาท) / Amount (Baht)
จำนวนเงินเป็นตัวอักษร/ Amount in Words			

ชื่อผู้นำฝาก/ Deposit by.....

โทรศัพท์/ Telephone.....

สำหรับเจ้าหน้าที่ธนาคาร/ For Bank's Use

ผู้รับเงิน/ ผู้รับมอบอำนาจ.....

โปรดนำใบนำฝากนี้ไปชำระเงินได้ที่ บมจ.ธนาคารไทยพาณิชย์ ทุกสาขาทั่วประเทศ หรือผ่านช่องทางอิเล็กทรอนิกส์ของธนาคาร



**Deposit into an issuer account only**

I/We.....

National I.D. card/ passport/ company registration no.....

**For Individual Person**

1. Place of Birth (Country) .....

2. Second Nationality .....

3. Permanent Address .....

Province/State/Region.....Country.....Postal.....

**For Juristic Person**

1. Incorporated in (Country) .....

2. FATCA Status\* .....

(Please answer the attached questionnaire and fill in its result in this field)

- In case of Passive NPFEE, please specify the % of U.S. shareholders/owners.....
- In case of PFFI, of RDCFFI, please specify GIIN Number.....

I/We request to deposit these securities with the Thailand Securities Depository (TSD) in the account of the issuing company. I/We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full. In addition, I/We acknowledge that TSD may appear in this document disclosure to the organization having agreement with TSD and/or Government agencies that have the legal power to request such information.

Signature.....Securities holder

(.....) Phone no.....



**Entity Status Certification and Information Disclosure Consent Form under FATCA**

**Certification of the Claimed FATCA Status**

I hereby certify that I have the status as follows;

**Part 1: Place of Incorporation**

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

**Part 2: FATCA Status for Non-U.S. Entities**

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
<input type="checkbox"/>	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
<input type="checkbox"/>	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
<input type="checkbox"/>	2.7 I am a non-financial institution whose main income <b>is not from investing</b> . I certify that I am not incorporated in the U.S. and not a financial institution and <b>not exceeding half of my income</b> as stated in my latest financial statement are derived from the following four groups <b>and not exceeding half of my assets</b> as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1</u> : Dividend and Interest	Active NFFE



	<p><u>Group 2</u>: Rental and Royalties</p> <p><u>Group 3</u>: Income from certain transactions</p> <ul style="list-style-type: none"> <li>• Sales of any asset generating income in Group 1 and Group 2</li> <li>• Income from commodity derivative contracts</li> <li>• Foreign exchange income</li> <li>• Income from SWAP contract (Notional Principal Contract)</li> </ul> <p><u>Group 4</u>: Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> <li>• Income from reserving activities (insurance company only)</li> <li>• Income from annuity contracts</li> <li>• Income from insurance contracts</li> </ul>													
[ ]	<p>2.8 I am a non-financial institution whose main income <b>is from investing</b>.                  I certify that I am not incorporated in the U.S. and not a financial institution and <b>exceeding half of my income</b> as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u> <b>exceeding half of my assets</b> as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.                  I also hereby declared my U.S. ownership as follows;</p> <p>[ ] I <b>do not</b> have any owner/shareholder who is a U.S. person <u>or</u>                  [ ] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 30%;">Name</th> <th style="width: 40%;">Address</th> <th style="width: 30%;">TIN</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
[ ]	<p>2.9 I am not eligible for any status provided above                  I have herewith attached W-8BEN-E with the status of _____</p>	Others												

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