No. B52-2025-11/001

Date: 4 November 2025

Subject: Notification of the exercise of rights to purchase ordinary shares of B-52 Capital Public Company Limited under the Warrant No. 4 (B52-W4) (last exercise of right) (Revised)

To : The Director and Manager

The Stock Exchange of Thailand

Reference: Terms and Conditions Governing the Rights and Obligations of the Issuer and the Holders of the Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of B-52 Capital Public Company Limited No.4 (B52-W4)

As B-52 Capital Public Company Limited ("the Company") has issued and allocated warrants to purchase ordinary shares of the Company, No. 4 (B52-W4) ("Warrants" or "B52 Warrants : B52-W4") in the amount of 490,062,710 units on January 15, 2025, valid for 1 year from the date of issuance of the warrants. The warrant holders can exercise their rights under the warrants 1 time on the 1 year expiration date of the warrants, **which is January 14, 2026, which is considered the only exercise date and the last exercise date on the same day**.

The Company would like to inform the details about the exercise of rights to purchase the Company's ordinary shares. according to the warrants B52-W4 for the last exercise as follows:

1. **Exercise date** (the last exercise)

   January 14, 2026

2. **Period for the Notification of the intention to exercise** (the last exercise)

   Tueday 30 December 2025 – Tueday 13 January 2026 between 9:00 a.m. – 3:00 p.m. (only on normal business days)

3. **Exercise Ration**

   1 unit of B52-W4 to 1 newly issued ordinary share.

4. **Exercise Price**

   Baht 0.50 per share

5. Closing date of the registration book to suspend the transfer of warrants B52-W4

Wednesday 24 December 2025 to Wednesday 14 January 2026 (for a period of 21 days prior to the last exercise date)

6. Period of suspension of trading of warrants B52-W4 (posted "SP" sign on securities B52-W4)

The company requests the Stock Exchange of Thailand Order to suspend trading of B52-W4 warrants or post the "SP" sign on securities B52-W4 from Monday, December 22 , 2025 to Tueday, January 14, 2026.

7. Last day to buy or sell warrants B52-W4

Friday 19 December 2025

8. Expiration date of warrants B52-W4

Upon the expiration of the last exercise date on Wednesday, January 14, 2026, the warrants B52-W4 will expire and cease to be listed on the Stock Exchange of Thailand. From Thursday January 15, 2026 onwards

9. Place to Exercise the Warrants

B-52 Capital Public Company Limited

55 Cultural Street Huai Khwang Subdistrict, Huai Khwang District, Bangkok 10310

Contact Person: Ms. Onurai Sukhontahiran

Contact No.: 02- 645-3999

10. Documents for the exercise of the Warrants

10.1 Exercise Intention Notification Form of Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of B-52 Capital Public Company Limited No.4 or B52-W4 ("Form of Notification of Intention to Exercise the Warrant holder), wishing to exercise His /her Intention may obtain the Form of Notification of Intention to Exercise the Warrants from the Company or may download it from the Company's website on http://www.b52.co.th

10.2 The warrant certificate with the signature of the warrant holders on the back page or Warrant replacement certificate showing that such person is entitled to the warrant in The number specified in the Form of Notification of Intention to Exercise the Warrants

10.3 Supporting documents for the exercise of the Warrants:

1) Thai individuals

A certified true copy of a valid identification card or government officer identification card or state enterprise officer identification card, (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a certified true copy of nay document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed.)

2) Non-Thai individuals

A certified true copy of a valid foreigner certificate or passport.

3) Thai juristic persons

3.1.) A copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the respective exercise date, duly certified by the authorized signatory (ies) and affixed with the seal of such legal entity (if any) ; and

3.2.) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under 3.1) as specified in 1) or 2) as the case may be

4) Non-Thai juristic

4.1.) A certified true copy of the certificate of incorporation and or affidavit of such legal entity. Duly signed by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); also required is a notarization by a notary public for a period of no longer than 6 months prior to the respective exercise date.

4.2.) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under 4.1) as specified in 1) or 2) as the case maybe.

5) Custodian

Certified copies of incorporation documents notarized by the notary public of the issuance county not over 6 mounts and power of attorney authorizing the Custodian to proceed, the ordinary share subscription documents singed by the Custodian and a document of Custodian specifying the authorized persons of Custodian together with certified evidence of such authorized persons as specified in 1) or 2) as the case maybe

10.4 Evidence of payment

11. Place to obtain the Form of Notification of Intention to Exercise the Warrant

11.1 B-52 Capital Public Company Limited

11.2Download from the Company's website on http://www.b52.co.th

12. Payment Method

12.1 Make the payment by cheque, cashier's cheque or draft which can be called for collection in Bangkok within the next 1 Business Day and the date specified in cheque, cashitr's cheque or draft must be no later than 9 January 2026. Such payment documents must be crossed and made payable to B-52 Capital Public Company Limited for subscription of ordinary shares and must also be submitted together with the document under 10.1 to 10.4 within 3.00 p.m. of 9 January 2026 to the Company.

12.2 Make the payment by money transfer payable B-52 Capital Public Company Limited within 13 January 2026 and submit the copy of evidence of such money transfer together with the documents under 10.1-10.4 within 3.00 p.m. of 13 January 2026 to the Company. The details of account are as follows:

Account name	"B-52 Capital Public Company Limited for subscription of ordinary shares"
Account number	001-5-93903-2
Type of account	Saving Account
Bank name	Siam Commercial Bank Public Company Limited
Branch	Chidlom

In this respect, the exercise of rights to purchase the ordinary shares shall be considered complete only when the Company and/or the Agent Receiving Exercise Intention have successfully collected the payment of such exercise. If the Company and/or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company and/or the Agent Receiving Exercise Intention, the Company will consider that such warrant holder intends to cancel his/her respective intention to exercise the rights to purchase the ordinary shares. In such case, the Company and/or the Agent Receiving Exercise Intention will return the warrant certificate or warrant replacement certificate together with the cheque, cashier's cheque or draft, which could not be collected, to such warrant holder within 14 days from the respective exercise date. Nevertheless, the warrant holder will be able to notify his/her intention to exercise the right to purchase the newly issued ordinary shares on the subsequent exercise date, except for the case of the last exercise in which the Company shall consider that such Warrant(s) is nullified without being exercised. In such case, the Company and/or the Agent Receiving Exercise Intention shall not be responsible for the interest and/or any damages in whatsoever cases.

Please be informed accordingly.

B-52 Capital Public Company Limited
7th Floor, President Tower, No. 973
Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330

www.b52.co.th
Tel. 0-2656-0189
Fax. 0-2656-0189 Ext. 123

BELIEF IS EVERYTHING

Yours Sincerely,

Somchai Wutthisat

(Mr. Somchai Wutthisat)

Director and Company Secretary