

4 October 2019

No: B52-201910/001

Subject: Notification of Rights to Subscribe for Newly Issued Ordinary Shares of B-52 Capital Public Company Limited

To: Shareholders of B-52 Capital Public Company Limited

Attachments: 1. Notice of the Allocation of Newly Issued Ordinary Shares and Information Memorandum  
2. Subscription Form for Newly Issued Ordinary Shares  
3. Bill Payment for subscription of shares  
4. Map to Venue for Subscription and Payment of Newly Issued Ordinary Shares

B-52 Capital Public Company Limited (the “**Company**”), refers to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2019 held on Thursday September 23, 2019 approving the allocation not more than 351,200,000 newly issued ordinary shares with a par value of Baht 0.50 per share to offer the existing shareholders of the Company in proportion to their shareholdings (Right Offering) by specifying the date for determining the list of shareholders who are entitled to subscribe and be allocated of newly issued ordinary shares (Record Date) on August 30, 2019 at the offering price of Baht 0.20 per share at the allocation ratio of 9 existing ordinary shares to 2 newly issued ordinary shares, whereby any fraction of shares from the calculation of such allocation shall be disregarded. The existing shareholders are entitled to the rights of oversubscription. The details and procedures for share subscription and allocation of the newly issued ordinary shares including other conditions are as shown in the Notice of the Allocation of Newly Issued Ordinary Shares and Information Memorandum (Enclosure 1).

The Company arranged the subscription and payment period of the newly issued ordinary shares to be on October 15 to 18 October and 21 October, 2019 (5 business days) from 09:00 A.M. – 03:30 P.M.

The Company therefore would like to notify you of your subscription entitlement to the Company’s newly issued ordinary shares as per the number indicated in the Certificate of Subscription Entitlement Enclosure 3). If you have any question regarding the allocation, procedures, and method of subscription, please contact Investor Relation unit, telephone no. 02 656 0189 Ext. 110.

Please be informed accordingly.

Sincerely yours,



(Ms. Naravadee Waravanitcha)

Chief Executive Officer

Enclosure 1

Notice of Allocation of Newly Issued Ordinary Shares and Information Memorandum

of

B-52 Capital Public Company Limited

## Part 1

### Information Regarding the Allocation of Newly Issued Ordinary Shares

#### 1. Name and Address of Listed Company

Name: B-52 Capital Public Company Limited

Address: 973 President Tower Building, Unit 7B, 7C, 7D, 7I, 7th Floor, Ploenchit Road, Lumpini,  
Pathumwan Bangkok 10330 Tel: 0-2656-0189

#### 2. Date and Number of the Board of Directors' Meeting and Shareholders Meeting approving the Allocation of Newly Issued Shares

Board of Directors' Meeting No. 10/2019, held on August 15, 2019

Extraordinary General Meeting of Shareholder No. 1/2019, held on September 23, 2019

#### 3. Detail of the Allocation of Newly Issued Ordinary Shares

Types of Shares	:	Ordinary shares
Existing Paid-up Capital	:	THB 790,200,000.00 comprising of 1,580,400,000 ordinary shares at par value of THB 0.50.
Paid-up Capital to be Increased	:	THB 175,600,000.00 comprising of 351,200,000 ordinary shares at par value of THB 0.50. In the event the Company able to sell out all newly issued ordinary shares offered to the existing shareholders of the Company in proportion to their shareholdings (Rights Offering: RO), the paid-up capital of the Company will increase to THB 965,800,000.00 and the number of total share outstanding of the Company will be increased to 1,931,600,000 at the par value of THB 0.50 per share.  However, it is not included the capital increase for issuing and offering shares to the private placement in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2019 on September 23, 2019.
Number of Offered Shares	:	351,200,000 shares
Offering Price	:	THB 0.20  (In the case that the Company able to sell out all newly issued ordinary shares to the existing shareholders in proportion to their shareholding at

		<p>this time, the Company will receive a total money at THB 175,600,000.00 (however related expenses are not deducted)</p>
Subscription Ratio	:	<p>9 existing ordinary shares to 2 newly issued ordinary shares</p> <p>Existing shareholders are entitled to subscribe for newly issued ordinary shares in proportion to their shareholding with the subscription ratio as specified above, <u>in which shareholders can exercise their rights to subscribe for newly issued ordinary shares in excess of their rights</u></p>
Allocation Method	:	<p>The Company will allocate not more than 351,200,000 Company's newly issued ordinary shares with a par value of Baht 0.50 per share to existing shareholders of the Company in proportion to their shareholding (Right Offering), by specifying the date for determining the list of shareholders who are entitled to subscribe and be allocated of newly issued ordinary shares (Record Date) on August 30, 2019 at the allocation ratio of 9 existing ordinary shares to 2 newly issued ordinary shares, whereby any fraction of shares shall be disregarded, at the offering price of Baht 0.20 per share, representing a total value not exceeding THB 70,240,000.</p> <p>The existing shareholders are entitled to the right of oversubscription in excess of their entitlements but only if newly issued ordinary shares remain after the first allocation to all existing shareholders in proportion to their shareholdings.</p> <p>The Company will allocate the remaining newly issued ordinary shares to the existing shareholders who have expressed their intention to subscribe for the newly issued ordinary shares in excess of their rights (exceeding proportion of their shareholding) in proportion to their shareholding until there are no more newly issued ordinary shares remaining to be allocated to the shareholders anymore or cannot be allocated due to the fraction of shares or until no other shareholders wish to subscribe to the said shares anymore. Shareholders must reserve and pay for the price of the excess shares together with the subscription and pay for the price of the shares subscribed under their entitlements in proportion to their shareholdings. Please consider Other Conditions of Subscription specified in Clause 4 below.</p>

Method for Fractions	:	In the case that there is a fraction of shares, such fraction will initially be disregarded. The fractions of shares shall subsequently be added to the shares remaining after the subscription as a result of certain shareholders waiving their rights to subscribe for shares or failing to pay the subscription price or for any other reasons whatsoever (collectively, the “ <b>Remaining Shares</b> ”). The Remaining Shares shall be allocated to the shareholders who have expressed their intention to subscribe for shares in excess of their entitlements in proportion to their shareholdings.
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#### 4. Other Conditions of Subscription

4.1 In the case that a shareholder subscribes to the newly issued ordinary shares pursuant to his/her right or less than his/her right to receive the allocation thereof, such shareholder, who expresses an intention to subscribe to the newly issued ordinary shares pursuant to his/her right or less than his/her right to receive the allocation thereof, will receive the allocation of all newly issued ordinary shares that he/she has subscribed to.

4.2 In the case that the shareholder wishes to subscribe to the newly issued ordinary shares in excess of his/her entitlement, such shareholder shall express an intention to subscribe to the newly issued ordinary shares as specified in the share subscription form, at the same time as the subscription to the newly issued ordinary shares pursuant to his/her entitlement. In the case that there are newly issued ordinary shares outstanding from the subscription pursuant to the right, the shareholders who subscribe to the newly issued ordinary shares in a number more than the right will receive the allocation of the newly issued ordinary shares at the same price as the shares allocated pursuant to the right according to the following criteria:

- In the case that the number of remaining newly issued ordinary shares exceeds the demand of all the shareholders who oversubscribe, those shareholders will receive the allocation pursuant to the shareholders needs who oversubscribe.
- In the case that the number of remaining newly issued ordinary shares is less than the demand of all shareholders who oversubscribe, those shareholders will receive the allocation pursuant to the following formula:

Number of the newly issued ordinary shares to be allocated more than the right to receive = Number of the newly issued ordinary shares remaining after the allocation pursuant to the right to receive x Number of the newly issued ordinary shares subscribed pursuant to the right to receive / Number of the total newly issued

ordinary shares subscribed pursuant to the right of the all shareholders who oversubscribe.

In any event, the number of newly issued ordinary shares allocated to each shareholder shall not exceed the number of shares subscribed to and paid for by such shareholder.

**Example**

The remaining newly issued ordinary shares are 555 shares

Shareholder	Number of the subscribed newly issued ordinary shares (shares)	
	Pursuant to Right	More than Right
Shareholder A	120	240
Shareholder B	80	80
Shareholder C	200	300
<b>Total</b>	<b>400</b>	<b>620</b>

Number of the newly issued ordinary shares to be allocated in excess of the right to receive the allocation (from the ratio calculation)

$$\text{Shareholder A} = 555 \times 120 / 400 = 166.50$$

$$\text{Shareholder B} = 555 \times 80 / 400 = 111$$

$$\text{Shareholder C} = 555 \times 200 / 400 = 277.50$$

$$\text{Total} = 555$$

Number of the newly issued ordinary shares allocated (after disregarded fraction remainders)

Shareholder	Number of the newly issued ordinary shares allocated (shares)	
	Pursuant to Right	More than Right
Shareholder A	120	166
Shareholder B	80	80
Shareholder C	200	277

Total	400	523
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- 4.3 The shareholder who subscribes the newly issued ordinary shares and pays the subscription price is not permitted to cancel his/her subscription unless a written consent from the Company is obtained.
- 4.4 In the case that the payment of the subscription price is made by cheque, the payment of such subscription price will be completely deemed once the bank has cleared the amount specified in the cheque, and in any circumstance, the subscription for the newly issued ordinary shares will be completely deemed once the Company has collected the payment of the subscription price.
- 4.5 If any shareholder who subscribes to the newly issued ordinary shares fails to pay the subscription price, or the Company is unable to collect the payment of the subscription price, either wholly or partly, within the specified period of the subscription and the payment of the share price, regardless of the cause which is not the fault of the Company, or if any shareholder who subscribes to the newly issued ordinary shares incompletely or unclearly fills in the details in the share subscription form, or subscribes to the newly issued ordinary shares by any method other than those as specified in this notification of the allocation of the newly issued ordinary shares of the Company, the Company will consider that such shareholder waives his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company hereby reserves the right to not allocate the newly issued ordinary shares to such shareholder. Therefore, in making payment of the subscription fee, each shareholder is advised to examine the subscription method and correctly proceed with the subscription according to the specified conditions and methods.

The criteria for refunding the subscription payment for the unallocated shares to the shareholders are as specified under Clause 6.6.

- 4.6 In allocation of the newly issued ordinary shares in this offering, the Company hereby reserves the right not to allocate the newly issued ordinary shares to any shareholder if such allocation will cause the shareholding portion of ordinary shares of foreign shareholders to be in excess of forty nine percent (49%) of the shares outstanding of the Company. In this regard, such shareholder may not receive the allocation of the newly issued ordinary shares or may only receive a partial allocation. The criteria for refunding the subscription payment for the unallocated shares to the shareholders are as specified under Clause 6.6.

4.7 In the case that there is a problem, obstacle or limitation in the operation of the share subscription, the Company, by taking into account the utmost benefit of the subscription of the newly issued ordinary shares of the Company, hereby reserves the right to change the details in relation to the methods for the payment of the share price, subscription conditions or any information relating to the subscription method of the newly issued ordinary shares as it is deemed appropriate.

**5. Date to Record the Name of Shareholders who has the Right to Subscribe for Newly Issued Ordinary Shares from Capital Increase**

The Company has determined the date to record the name of the shareholders who are entitled to subscribe and to be allocated for newly issued ordinary shares from the capital increase (Record Date) to be on August 30, 2019.

**6. Subscription Date and Payment Method for Newly Issued Ordinary Shares**

**6.1 Subscription Period for Newly Issued Ordinary Shares**

Between October 15 to 18 October and 21 October, 2019 (5 business days) at 09:00 A.M. – 15:30 P.M. (lunch break at 12 A.M. – 1 P.M.)

**6.2 Place for Subscription and Payment for Newly Issued Ordinary Shares**

The Company has appointed Country Group Securities Public Company Limited to be responsible for the subscription of the newly issued ordinary shares which can be contacted at

**Country Group Securities Public Company Limited**

No. 132 Sinthorn Tower 1, 3<sup>rd</sup> Floor

Wireless Road, Lumpini, Pathumwan

Bangkok 10330

Tel No. 02-205-7000

Shareholders can contact to subscribe the newly issued ordinary shares at the office of the share subscription agent, namely below:

Agent name	Email	Tel. No.
Ms. Waraporn Bisalbutra	<a href="mailto:waraporn.bi@countrygroup.co.th">waraporn.bi@countrygroup.co.th</a>	02-2057000 Ext. 2300
Ms. Kallaya Suwanlert	<a href="mailto:kallaya.su@countrygroup.co.th">kallaya.su@countrygroup.co.th</a>	02-2057000 Ext. 2305



Ms. Yatinan Angsriwara	<a href="mailto:yatinun.an@countrygroup.co.th">yatinun.an@countrygroup.co.th</a>	02-2057000 Ext. 2311
Ms. Monmanee Jarisakmontri	<a href="mailto:monmanee.ja@countrygroup.co.th">monmanee.ja@countrygroup.co.th</a>	02-2057000 Ext. 2310

For shareholders who hold existing ordinary shares via scripless system, please contact the broker that the shareholders have the trading account with, and B-52 Capital Public Company Limited's shares deposited with. Please arrange with the broker to collect all necessary documents and submit to the Company.

In this regard, the Company by the subscription agent will not accept the subscription by mail, fax or through the Company's branches or branch of the subscription agent.

### 6.3 Method of Subscription and Payment for Newly Issued Ordinary Shares

The shareholders who intend to subscribe to the newly issued ordinary shares must clearly and correctly complete and sign the Share Subscription Form. The subscribers or their proxies shall submit the subscription documents and make full payment for their subscription according to the number of shares to be subscribed to, at the subscription agent of the Company. The payment for subscription shall be made with any one of the methods described below as follows:

6.3.1 Payment made by cheque, cashier's cheque or bank draft shall be collectible within the next business day by the same clearing house. The cheque, cashier's cheque or bank draft shall be crossed "A/C Payee Only" and made payable to "Country Group Securities Public Company Limited for Subscription" from 15 to 17 October 2019 and 21 October 2019 from 09:00 A.M. – 15:30 P.M., Each subscriber, in any case, shall submit 1 personal cheque, cashier's cheque or bank draft per 1 share subscription form only. Any payment method must be paid together with "Bill Payment" of Kasikorn Bank PCL. by reference **COMP CODE 32379**.

6.3.2 Payment made by money transfer (through bank teller counters only) to "Country Group Securities Public Company Limited – For Subscription" thru the Bill Payment at Kasikorn Bank PCL. Ref. COMP CODE 32379 (Enclosure No. 3) can be done from 15 to 18 October 2019 and 21 October 2019 from 09:00 A.M. – 15:30 P.M.

#### Other Important Information

— Shareholders shall be responsible for related expenses and bank's fees (if any).

- The Company **does not accept** any subscription order by mail.
- The Company **does not accept** any subscription payment in cash.
- The Company reserves the right to provide any other method of subscription as it deems appropriate.

#### 6.4 Required Documents for Subscription for Newly Issued Ordinary Shares

- a) Share Subscription Form which is clearly and accurately completed and signed by the Subscriber;
- b) Proofs of payment, including **original pay-in slip** (in the case of money transfer) or cheque or cashier's cheque or bank draft, specifying first name, last name and contact number of the subscriber on the back of such proof of payment;
- c) Certificate of Subscription Entitlement issued and delivered, together with this notice, via registered mail to the shareholders by Thailand Securities Depository Company Limited, the share registrar of the Company;
- d) A certified photocopy of the front page of a savings or current account book provided that the name which appears in such bank account book shall be the same as that of the subscriber.
- e) Documents for Identification (the details appear in Clause 6.5); and
- f) A power of attorney affixed with THB 30 stamp duty (in the case of appointment of proxy) together with certified photocopies of identification cards of the subscriber and his/her proxy).

#### 6.5 Required Documents for Identification

##### Thai Individual

A certified copy of identification card that is not expired or, in case there is no identification card, a certified copy of house registration containing the 13-digit identification number or a certified copy of any other official document containing the 13-digit identification number shall be submitted. In the case of change of first name/last name, which causes a non-similarity to the name of shareholders as displayed in the share register book as of Record Date on August 30, 2019 or in the Certificate of Subscription Entitlement, a certified copy of other relevant official documents shall be submitted for authentication, such as marriage certificate, divorce certificate or certificate of change of first name/last name, together with a certified photocopy thereof.

##### Foreign Individual

A certified copy of alien certification or passport that is not expired.

Juristic Person Incorporated in Thailand:

A certified copy of affidavit issued by the Ministry of Commerce not more than 6 months prior to the subscription date, certified by authorized person(s), and affixed with company seal (if any), together with a certified copy of identification card, alien certification, or passport that is not expired (as the case may be) of the authorized person(s).

Juristic Person Incorporated outside Thailand

Copies of certificate of incorporation, memorandum of association and affidavit, issued not more than 6 months prior to the subscription date, which are certified by the authorized person(s) of such juristic person and affixed with company seal (if any), together with a certified copy of the alien certificate or passport that is not expired (as the case may be) of such authorized person(s) of the juristic person, shall be submitted.

All certified copies of each of the above documents must be notarized by a notary public and then authenticated by an official of the Thai Embassy or of the Thai Consulate in the country where the documents are prepared. Such notary public certification and authentication shall not be made more than 6 months prior to the subscription date (in the case that a shareholder authorizes a proxy to execute the share subscription form and accompanying documents on his/her behalf, a power of attorney affixed with THB 30 stamp duty together with a certified photocopy of identification card of the proxy that is not expired shall be also submitted for authentication).

**6.6 Refund of Subscription Payment for Newly Issued Ordinary Shares (if any)**

The Company shall refund the subscription payment without interest or any damages to subscribers who have been allocated fewer shares than the number of shares for which they subscribed. Such refund shall be paid in the form of a cheque payable only to such subscribers within 21 days from the expiration date of the subscription period by registered post to the address as indicated in the share registrar as of the Record Date on August 30, 2019.

Should it not be possible to refund such subscription payment to subscribers within such period, the Company shall pay interest to the subscribers at the rate of 7.50 percent per annum calculated on the payment of the subscribers which has not yet been refunded, commencing from the day following the 21 day period until the date the subscribers received the refund of the subscription payment. However, in cases where cheque for the refund of the

subscription payment have been correctly delivered by registered post to the address as indicated in the share registrar as of the Record Date on August 30, 2019, it shall be deemed that the subscribers have duly received the refund of their subscription payment, in which case, the subscribers shall no longer be entitled to claim any interest and/or damages from the Company.

In the case that the shareholders who have subscribed for the newly issued ordinary shares and have paid the subscription by cheque do not receive the allocation of the newly issued ordinary shares or receive allocated shares due to a breach of any subscription conditions and/or uncollectible cheque, the Company shall return the cheque to such shareholders. The shareholders must request the cheque back from the Subscription Agent within 14 days starting from the last date of the subscription period.

## 6.7 Delivery of Subscribed Shares

Subscribers can choose for the Company to proceed in one of the following circumstances:

- 6.7.1 In the case that the subscriber would like to receive the share certificate in the name of that subscriber, the Thailand Securities Depository Company Limited (“TSD”) which is the Company registrar will deliver the share certificate with the allocated share amount to the subscriber via registered mail to the address that appears in the register book within 15 business days starting from the last date of the subscription period. In such a case, the subscriber cannot sell the allocated shares in the Stock Exchange of Thailand (“SET”) until the subscriber receives the share certificate which might be after the first trading day of the allocated shares.
- 6.7.2 In the case that the subscriber would like to deposit the allocated shares with TSD under the Company’s account, the Company will deposit the allocated shares with the “Thailand Securities Depository Company Limited for Depositors”. The TSD will record those shares under to the B-52 Capital Public Company Limited’s account, member account number 600, and will issue a confirmation of share deposit to the subscriber within 7 business days from the last date of the subscription period. When the share-allocated subscribers would like to sell, they must withdraw those shares from the member’s account number 600 by requesting the securities companies (fee applied, if any for the process specified by TSF and/or securities companies). The share-allocated subscribers could sell those shares in SET in the first trading day of the allocated shares and having already withdrawn those shares from the member account number 600.

6.7.3 In the case that the subscriber would like to deposit the allocated shares in their trading account open with the securities companies, the Company shall deposit the allocated shares under the name of “Thailand Securities Depository Company Limited for Depositor”. The TSD and securities company will record the shares deposited and will issue a confirmation of share deposit to the subscriber within 7 business days from the last date of the subscription period. The share-allocated subscribers could sell those shares in the first trading day of the allocated shares.

In the case that the subscribers choose this Clause 6.7.3, the name of the subscriber in the Share Subscription Form must be the same with the name of the assigned trading account for the share deposit in the securities company. The Company otherwise reserves the right to deliver those shares issued under the name of “Thailand Securities Depository Company Limited for Depositors” and deposit those shares with TSD under the B-52 Capital Public Company Limited’s account, member account number 600. The share-allocated subscribers could sell those shares in SET in the first trading day of the allocated shares and having withdrawn those shares from the member account number 600.

Shareholders subscribing to shares must correctly specify the securities company number (as listed on the back of the Share Subscription Form) with which the shareholder has the securities trading account and the securities trading account number, to which the shareholder wants the allocated shares to be transferred. In the case of incorrect securities company number or securities trading account number, which may cause an inability to transfer the subscribed shares to the securities trading account, the Company will not be responsible for any loss or delay in receiving the shares.

In the case that the shareholder incompletely provides required details, the Company reserves the right to issue shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit those shares with TSD under the B-52 Capital Public Company Limited’s account, member account number 600. The share-allocated subscribers could sell those shares in SET in the first trading day of the allocated shares and having already withdrawn those shares from the member account number 600.

In the case that the subscriber does not choose any options above in the Share Subscription Form, the Company reserves the right to transfer those shares into the account of the issuing

company member's account number 600, to the subscriber of the newly issued ordinary shares.

#### **6.8 Other Important Information for the Subscription of the Newly Issued Ordinary Shares**

- Each shareholder subscribing to shares will receive a receipt issued by the Subscription Agent as evidence for the subscription.
- Any shareholder who does not exercise his/her rights to subscribe to the shares or fails to make payment for the subscribed shares within the specified date and time, or whose cheque or cashier's cheques or bank draft cannot be cleared for payment within the specified date of payment shall be deemed by the Company to have his/her rights waived in this subscription to newly issued ordinary shares.
- For cheques or cashier's cheques or bank draft, please specify the date only as notified above.
- If the number of shares specified in the Share Subscription Form is more than the amount of payment received by the Company, the Company reserves the right to allocate the shares according to the subscription payment.
- If the number of shares specified in the Share Subscription Form is less than the amount of payment received by the Company, the Company reserves the right to allocate the shares to each shareholder as it deems appropriate.

#### **7. Objectives for Capital Increase**

The Company plans to improve the existing technology and invest in the new technology which are necessary to increase operational efficiency and competitiveness in the businesses in which the Company operates including starting a new business to extend and expand the existing business operations, such as adding transportation and distribution businesses in order to fully cover the full-service of the business operations of the Company and can quickly respond to the needs of users in keeping with the market pattern and modern technology. To conduct the said business plan, the Company needs to source the investment funds to develop the system and manage the network of retail stores

#### **8. Benefits which the Company will receive from the Capital Increase and Share Allocation**

- 8.1 The Company has the funding sources to increase the efficiency of the operation in the existing business and invest the new businesses which can extend and expand the existing business.

- 8.2 The Company has a greater financial status as the Company's debt to equity decreases.
- 8.3 The company has the revolving fund for the operation and hire professional employees to support the Company's business.

**9. Benefits which the Shareholders will receive from the Capital Increase and Share Allocation**

9.1 When the Company has profits from operations and without accumulated losses, the shareholders will benefit from the dividend. In that event, the resolution of the Board of Directors that approved to pay dividends must be presented for the approval from the shareholders' meeting. Except for the interim dividend payment which the Board of Directors has the authority to approve the interim dividend payment and will report to the shareholders' meeting in the next shareholders' meeting

9.2 After who have been allocated with the newly issued ordinary shares and have been duly registered as the Company's shareholders. The person who have been allocated with the newly issued ordinary shares will have the right to receive the dividend when the Company has approved and declared dividend in the same manner as the existing shareholders of the Company.

**10. Dividend Policy and the Right to Receive Dividend of the Newly Issued Shares**

10.1 When the Company has profits from operations and without accumulated losses, the shareholders will benefit from the dividend. In that event, the resolution of the Board of Directors that approved to pay dividends must be presented for the approval from the shareholders' meeting. Except for the interim dividend payment which the Board of Directors has the authority to approve the interim dividend payment and will report to the shareholders' meeting in the next shareholders' meeting

10.2 After who have been allocated with the newly issued ordinary shares and have been duly registered as the Company's shareholders. The person who have been allocated with the newly issued ordinary shares will have the right to receive the dividend when the Company has approved and declared dividend in the same manner as the existing shareholders of the Company.

**11. Other Reasons that may be necessary for using in making investment decisions in the Company's shares**

-None-

## Part 2

### Company Information of B-52 Capital Public Company Limited

#### 1. Name and Address of Listed Company

Name of company	:	B-52 Capital Public Company Limited
Type of business	:	Real Estate and E-Commerce businesses
Address	:	973 President Tower Building, Unit 7B, 7C, 7D, 7I, 7th Floor, Ploenchit Road, Lumpini, Pathumwan Bangkok 10330  Tel: 0-2656-0189
Company registration number	:	0107537001587
Telephone	:	(662) 656-0189
Fax	:	(662) 656-0189 Extension 123
Website	:	www.b52.co.th
Paid-up Capital	:	<p>THB 790,200,000.00 comprising of 1,580,400,000 ordinary shares at par value of THB 0.50.</p> <p>In the event the Company able to sell out all newly issued ordinary shares offered to the existing shareholders of the Company in proportion to their shareholdings (Rights Offering: RO), the paid-up capital of the Company will increase to THB 965,800,000.00 and the number of total share outstanding of the Company will be increased to 1,931,600,000 at the par value of THB 0.50 per share.</p> <p>And in the case that the Company has issued the newly issued ordinary shares to the private placement in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2019, paid-up capital of the Company will increase to a total of THB 1,103,300,000.00 and all the shares outstanding of the Company will increase to an amount of 2,206,600,000 shares with a par value of THB 0.50 per share.</p>



## 2. Nature of Business and Competition

At present, the Company operates 3 main business types as: 1.) Real estate development business 2.) Electronic payment service business and 3.) Business of a center of credit point and E-Commerce. The Company plans to improve the existing technology and invest in the new technology which are necessary to increase operational efficiency and competitiveness in the businesses in which the Company operates including starting a new business to extend and expand the existing business operations, such as adding transportation and distribution businesses in order to fully cover the full-service of the business operations of the Company and can quickly respond to the needs of users in keeping with the market pattern and modern technology. To conduct the said business plan, the Company needs to source the investment funds to develop the system and manage the network of retail stores. The Company has strategic plans to be conducted at present and in the future, which can be summarized as follows.

### 2.1 Current Business

Business that the Company currently operates can be divided into 3 main types as follows:

1. Develop, buy-sell, projects or real estate products
2. Being electronic payment service providers, which are WeChat Pay and AliPay
3. Being the center of credit card points of credit cards of various financial institutions under the name "abc Point" by linking points to be able to use to buy products, pay various online services on E-Commerce platform called "abc Shopping" and "abc Payment" respectively

### Problems, Obstacles and Causes of Capital Increase Shares

For the current business of the Company, the Company encountered the problems and obstacles as follows:

- 1.) To conduct the real estate business

Due to the Company requires high capital and has a long payback period which is not suitable for the current financial status of the Company. For this reason, the Company has a plan to choose to invest in the real estate business with prudence and caution and will only invest when has a well study on the business opportunities and risks.

- 2.) In doing business as electronic payment service providers as WeChat Pay, Alipay

The Company faces severe business competition problems, especially from competitors who are financial institutions which is more competitive than the Company in reducing the transaction fee rate (Merchant Discount Rate) than the Company is. Consequently, the profits in this business decrease continuously while the cost of services remains constant or higher.

3.) In doing business as a collection center for credit card points or "abc Point"

The Company has to face obstacles in facilitating the credit card holders who have difficulty in redeeming points to the "abc Point" platform, as well as the commercial banks who issuing the credit cards have their own platform to redeem points. Thus, causing those commercial banks from business partners to become the competitors of "abc Point".

From the problems and the obstacles in doing business of the Company as mentioned above, the Company's operating losses for many consecutive years. However, the Company has sold the real estate project in 2018 and canceled the long-term lease of the office building in early 2019, allowing the Company to reduce losses to be lesser and improved the cash flow statement in the earlier year 2019 causing the Company to reduce losses and improve the cash flow in 2019.

For future business models in both short and long term with the objective of reducing losses together with the production of sustainable profits, the Company has a policy to choose to invest in real estate projects with caution and will invest only in projects that can generate returns immediately, having an appropriate rate of return and the investment must be within the scope that the Company is able manage the risks.

For businesses as electronic payment service providers as WeChat Pay and Alipay, the Company plans to invest in improving the electronic payment platform to be more efficient including investing in the purchase of modern hardware equipment and EDC for installation to the old and new customers to increase competitiveness, maintain customer base and expand new customer base.

For businesses as a collection center for credit card points or "abc Point" and E-Commerce businesses on the platform "abc Shopping" and businesses accepting bill payments and topping-up with "abc Payment" points, the Company plans to improve the abc Point and abc Shopping platform. The Company will make this platform to be capable of managing points or accumulated points arising from retail, wholesale and other general businesses of the trade partners, customers and businesses arising from the business that both the Company itself

operates at the present and in the future, along with the Company's marketing plan. The principle of improving the platform and using this new business strategy, the Company aims to make this business to be able to manage points generated from trading by credit cards and cash from customers that are not limited only to purchasing via bank credit cards.

## 2.2 New business in the future to expand and expand the existing business

Along with improving the current business to be more competitive and generate more profits, the Company also sees the need to source funding to invest in new businesses. The business should be based on the principles and the reasons that the Company is able to use the Core Competency that the Company has in the past to manage integrated (Integrated Management). In which part that the Company has no expertise may cause the investment risks. The Company has a policy to find strategic partners to invest in business.

The Company has a plan to source funding with means of capital increase by the issuance and offering the newly issued ordinary shares to the existing shareholders and the private placement which is TJD Company Limited in order to take funds from the issuance and offering of the newly issued ordinary shares to invest, develop and manage the network of retail shops (grocery stores), more than 120,000 partners located across the country to become members of Company's network. The Company has plans and goals to use electronic platform, E-Commerce and point system for managing such stores across the country to develop to be the strongest and largest retail stores network in Thailand.

In addition, the Company plans to operate a wholesale business including transportation and distribution of consumer products. The Company considered that TJD Company Limited is a strategic investor with shareholders who are knowledgeable persons, having the ability in completed services of retail and are the persons with direct and indirect trade relations, including trade database, with over 120,000 retail stores located throughout Thailand. Such investors will play an important role in promoting the Company to be able to successfully establish a complete and comprehensive retail store network as planned.

The Company plans to use the proceeds from the offering of the newly issued ordinary shares to the existing shareholders and the private placement as the following details:

- 2.2.1 To invest and expand of the existing business which is electronic business or electronic transaction (E-Commerce Business) by improving and developing abc Point and abc Shopping to be Tanjai Point platform and Tanjai Shopping platform which are platforms for transferring points from credit cards and from the purchase of consumer goods with cash to be able to purchase/exchange items online. A budget for platform development,

advertisement and marketing for customers to recall the platform in the new name, Tanjai Point and Tanjai Shopping, totaling not exceeding THB 5,000,000.

**Competitors and competitive conditions:** At present, there is a high competition in the accumulation of points and redeeming points of credit cards because many credit card issuers as commercial banks have their own departments to encourage credit card spending and manage their own points. With the cheaper cost of the Company, even if the Company's abc Point business has a strong point that the points do not expire and the owner of the points can transfer points to other. The Company must compete with commercial banks who directly issuing credit cards is a matter that the Company must use to budget of the public relations market at a high level.

To solve this problem, the Company therefore has a project to adjust the business structure of abc Point to become a platform that can accumulate points from other business groups as the banks that have programs for distributing points or points from purchasing products - services either by credit card or cash. The Company realized that currently, there are many other SME businesses that even though there are not many branches but there is a need to create Brand Loyalty by giving out points to regular customers such as coffee shops, restaurants, hair salons, pharmacies, spas etc. These stores are the customer group that abc Point aims to integrate into customers on the Company's platform while changing the platform name from abc Point to Tanjai Point and Tanjai Shopping so that the third parties recognize the new image of the platform that it is not just a platform to accumulate and redeem points of only bank credit cards anymore.

**Risk factors:** Commercial banks or other companies do similar business with the lower administrative costs causing the Company to not be able to gain customers who will serve the point management services at the target number.

- 2.2.2 To invest and establish the "Tanjai Service" platform, which is a platform for providing financial services to pay bills such as water bills, electricity bills, mobile phone bills, product bills, as well as payment of other service bills such as insurance premiums, monthly installment payment, etc.

**Analyze competitors and competitive conditions:** The "Tanjai Service" platform can be compared to the financial services, pay bills, top-up, products purchase and online services for merchants with counter services at convenience stores that have branches at various points all over Thailand. At this time, it can be seen that the service points of Tanjai Service's competitors are only located in capital district or a large district in each province and more

than half of the counter services in convenience stores are located in Bangkok and around its perimeter. While the number of mobile phone users is more than 121 million number (source of data: www.iphonemod.net) and the number of households with electricity and water supply is more than 20 million (source of data: National Statistical Office www.nso.go.th and Provincial Waterworks Authority www.pwa.co.th) which by a lot of mobile phone users and households with electricity and water supply live in the district, subdistrict and village where are far from the convenience store branch.

Therefore, the Company sees the opportunity to create a platform "Tanjai Service" to be installed for retail stores (grocery stores) in order to be able to provide services for bill payments and top-up like a general convenient store and to generate the revenue from providing services to the grocery stores in the "Tanjai" group, further expanding from the revenue from only product sales. The revenue that the store members will receive from the service provider under the name "Tanjai Service" will come from the revenue sharing between the Company which is the main service provider and the store member as the case may be upon the agreement.

Tanjai Payment, developed from the abc Payment, is a platform that is separated from the Tanjai Service platform that will be a new platform. The main difference is that Tanjai Payment will be a billpayment - top-up service with only redeeming points, while Tanjai Service will provide services for both bill payment, top-up and merchandise payment services on E-Catalog with cash or installment.

**Risk factors:** Competitors compete with the grocery stores customers located in areas close to the Company's target area with the lower costs.

### 2.2.3 To invest and establish the Sales Catalog and E-Catalog.

**Analyze competitors and competitive conditions:** At present, the competitors of Sales Catalog and E-Catalog are convenience stores that not only place products on the store shelves but the Sales Catalog has been prepared as a publication offering for sale of the products that are not sold on the shelves that customers can order and pay for shipping and because the products offered for sale may change at any time, Sales Catalog in printed media may be made in the form of an E-Catalog that customers can choose to that new products via computer or mobile phone without having to wait to read in the Sales Catalog that will be published in the next month or next quarter.

The Company sees the opportunity to do business in the Sales Catalog and connects to the E-Catalog on the strong point of the grocery store network that will occur in the future that this

Sales Catalog and E-Catalog will make the member grocery stores able to sell products that are not the regular products of the grocery stores to their customers such as offering fruit stirrers, equipment for home repairs, house paint, cosmetics, mobile phones, etc. In addition to that the grocery stores will gain additional income from selling products on the catalog, the grocery stores also do not have the burden of storing inventories or shipping as well.

**Risk factors:** Low risk – None since the Company is only an intermediary for distribution but the duty to store the inventory and deliver the products belongs to the external service company

- 2.2.4 To invest in the platform and software "Tanjai Distribution" which is a new platform to receive orders, manage the stock of the grocery stores more than 120,000 stores which will be operated under the Company or Tanjai Distribution Co., Ltd.

The Benefits of platform and software "Tanjai Distribution" is to help the grocery stores to order and store the best-selling products in the proper amount, support to reduce the problem of lacking products and the outstanding stock. When customers which are grocery stores give orders to the platform, the Company will collect orders of purchasing consumer goods that are obtained from customers which are grocery stores and collect those purchase orders to purchase a lot of products from wholesalers and the Company will arrange the transport to deliver to the customers as various grocery stores according to the purchase orders. The Company will not take the risk of keeping the inventory since the Company will purchase and deliver the products only on the word of the orders received from the customers as grocery stores. But in the case of returning or not accepting goods from the grocery store in any case, the Company will return the stock to the Company warehouse in order to continue to deliver sales according to new orders.

The Company plans to build a sales team along with creating and using the platform "Tanaji Distribution" in starting the wholesale business of consumer products. The Company has the procedures as follows:

- First, the Company will send sales staff to visit the grocery stores and recruit those grocery stores to become members of " Tanaji Distribution"
- Later, the Company will arrange a round of visits and take orders for products from the member stores. With a visit round once a week, orders for products that the staff noted by the tablet will be processed and transfered to the platform by the destination recipient is the warehouse system of the wholesaler.

- The warehouse of the wholesaler will prepare products according to the order to wait for the truck to pick up the products and deliver them to the grocery stores as the members of "Tanjai Distribution"
- When the products are delivered to the customers (grocery stores), the customers make a payment to the Company. The Company will pay Tanjai Points to the customers to be accumulated under the name of the purchaser store code automatically.

In the long term, the Company has the goal to allow the member stores of "Tanjai Distribution" download application to order products on their mobile phones. Allowing the store owners to be able to press the menu to order products on their mobile phone without having to wait for the stores visit from the sales staff. Enabling the Company to reduce the cost of sales staff wages and the store owners can manage the stock effectively, reduce the problem of lack of products from the shelves in the store and not lose the opportunity to generate sales and profits.

According to the data of the year 2017, Thailand has a total of 400,000 retail stores (data for 2017, [www.smartsme.co.th](http://www.smartsme.co.th)) and has a total of 145,000 million Baht per year of consumer goods sales. However, these most grocery stores are located and scattered in the community, district, subdistrict, small village all over the country causing these stores to encounter obstacles in driving to purchase products from major wholesale stores in the province or the wholesalers that have delivery services to the store can access the store with obstacles and intermittent.

With such problems and obstacles, causing the Company to see the business opportunity to do the wholesale business of consumer products for these grocery stores by using e-commerce technology tools combined with providing services with individuals that are superior to the competitors while providing privileges such as points from purchases.

**Analyze competitors and competitive conditions:** At present, the Company has not yet found a competitor to sell consumer products on the platform, along with Physical Goods Delivery. The most similar business competitors may be Cash & Carry wholesale stores or traditional wholesalers' companies using phone to order or Cash Van sales. Although the strong and long-standing business competitors may be a risk to make the Company unsuccessful. However, these competitors are accustomed to delivering products within the limited distance that the customer as grocery stores must be within 30 kilometers of their stores while, there are many grocery stores located in the districts and sub-districts outside the delivery area.

For this reason, the business model that the Company will use the matching platform between the wholesaler and the grocery stores as the customer. After that, the Company will purchase the product from the nearest wholesale store, which will be delivered to the grocery stores located in the radius that provides efficient service.

**Risk factors:**

- 1.) The collection of members of grocery and retail stores in each province does not meet the goals set.
  - 2.) Grocery stores do not take the adaptation from the use of technology or platforms developed by the Company.
  - 3.) Product purchases from the member stores are less than the Company estimates.
  - 4.) Competitor companies provide service of ordering products with sales representatives and service of delivery of products directly to the store with a lower cost than the Company.
- 2.2.5 To invest in transportation and distribution of products with the purpose of shipping products service for the consumer products trading business of Tanjai Distribution Co., Ltd. (which is a subsidiary company that will be established and the Company will hold 99.99% of the shares). and to invest in the software system for the management of the transportation route (Optimal Routing Management Software)

**Analyze competitors and competitive conditions:** Due to the wholesale business of products for the grocery store will have the low gross profit margin and the main cost component is the logistic cost, which is the key to determine the profits from business of trading consumer products in order to develop to be a supply chain of doing business of consumer products of Tanjai Distribution Co., Ltd. that is complete and efficient and to be used to distribute products to more than 70,000 target grocery stores located throughout the region of Thailand. Therefore, it is necessary to develop a system that will increase the efficiency of transportation by developing the Optimal Routing Management Software which will be used within the Company in order to control the transportation costs effectively along with to reduce the amount of investment in the purchase of transportation vehicles. The Company has therefore implemented a strategy in the form of carriage contract (Sub-Contract) to enable the Company to have better flexibility in managing the transportation routes and reducing the risks arising from the management of costs related to wages and eliminating the problem of transport



maintenance. Competitors in the transportation business are wholesale business operators that can serve the grocery stores as customers at a lower cost.

**Risk factors:**

- 1.) Competitor companies provide services to the same customers group as the Company with a cheaper cost or do not oppose the service at all to seize the customer base.
3. Transportation costs are higher than the break-even point due to the number of stores that purchase products each time is less than the breakeven point.

**List of Directors, Executives and Top 10 Major Shareholders**

**3.1 List of directors and executives**

No	Name	Position
1	Mr. Suthep Pongpitak	Independent Director and Chairman of the Audit Committee
2	Mr. Nimit Wongjariyakul	Director and Chairman of Executive Committee
3	Miss Naravadee Waravanitcha	Director and Chief Executive Officer
4	Mr. Chavapas Ongmahutmongkol	Director
5	Miss Chantana Srisawat	Director
6	Mr. Amarit Sukhavanij	Director
7	Mr. Chumnun Kunnaratana	Independent Director and Audit Committee
8	Mrs. Araya Sunlakawit	Independent Director and Audit Committee

**3.2 List of top 10 major shareholders (information as of 30 August 2019)**

No	Name	Shares	% of paid-up capital
1	Mr. Jirawud Kuvanant	654,636,100	41.42
2	Mr. Tawee Khositjiranun	100,000,000	6.33
3	Thailand Securities Depository Co., Ltd.	98,352,582	6.22
4	Mr. Thanin Indhararuksakul	73,844,000	4.67
5	Mr. Shinji Tanaka	69,208,590	4.38
6	Mr. Somkiat Chatsakulwilai	45,210,600	2.86
7	Mr. Wiwat Siriphadungtham	38,230,880	2.42
8	Ms. Nannaphat Adjamanwara	36,796,126	2.33
9	Mr. Suwit Kovitcharoensuk	26,945,000	1.70
10	Ms. Thitinart Na Pattalung	23,710,220	1.50

#### 4. Capital Increase and Dividend Payment History during the Past 5 Years

##### 4.1 Capital Increase History

###### Year 2015

Significant resolutions at the Annual general meeting of shareholders no. 52/2015 on April 23, 2015 are as follows.

(1) Approved the reduction of registered capital from Baht 329,250,000 to Baht 329,249,992.90 by canceling ordinary shares that not issued of 7.10 Baht. The canceling ordinary shares was later registered with the Ministry of Commerce on April 29, 2015.

(2) Approved the increasing of the Company's registered capital of Baht 852,537,983.80 from the existing registered capital of Baht 329,249,992.90 to Baht 1,181,787,976.70 by divided into ordinary shares of 11,817,879,767.00 shares with a par value of Baht 0.10 per share by the issuance new ordinary shares of 8,525,379,838 shares with a par value of Baht 0.10 per share.

(3) Approved the allotment of new ordinary shares as follows:

3.1 Allocation of new ordinary shares of not exceeding 5,268,000,000 shares with a par value of Baht 0.10 per share to the existing shareholders proportionally (Rights Offering) in the ratio of 1 existing share for 2 new ordinary shares at the offering price of Baht 0.10 per share.

3.2 Allocation of new ordinary shares of not exceeding 1,756,000,000 shares with a par value of Baht 0.10 per share to be reserved for the exercise of Warrants to Purchase the Newly Issued

Ordinary Shares of Digital Tech Planet Public Company Limited No.2 (DIGI-W2) that allocate to the existing shareholders who subscribe for new ordinary shares.

3.3 Allocation of new ordinary shares of not exceeding 1,501,379,838 shares with a par value of Baht 0.10 per share to be reserved for the adjustment of exercise price and exercise ration under the Warrants to Purchase the Newly Issued Ordinary Shares of Digital Tech Planet Public Company Limited No.1 (DIGI-W1)

Significant resolutions at the Extraordinary General Meeting of Shareholders no. 1/2015 on December 24, 2015 are as follows.

(1) Approval the Company to acquire on Entire Business Transfer or EBT from Orchid View Co.,Ltd. "ORCHIDVIEW" and it has operated as rental apartment business for 41 rooms with total usable area of 18,420 sq. meters located on Soi Sukhumvit 39 with total amount of THB650 Million payable to shareholders of Orchid View Co.,Ltd. to exchange all existing ordinary shares of Orchid View Co.,Ltd by the Company's newly issued ordinary shares with worth of THB483,975,000 at the date of business transfer and the other THB166,025,000 will be paid to Orchid View Co.,Ltd's creditors after entire business transfer.

(2) Approved the reduction of registered capital from Baht 139.20 to Baht1,181,787,976.70 to Baht 1,181,787,837.50 by canceling ordinary shares that not issued. The canceling ordinary shares was later registered with the Ministry of Commerce on December 25, 2015.

(3) Approved the increase of the Company's Capital by THB64,530,000 from HB1,181,787,837.50 to THB1,246,317,837.50 by issuing new 645,300,000 ordinary share with par value of THB0.10 per share. The canceling ordinary shares was later registered with the Ministry of Commerce on January 4, 2016.

(4) Approval the allocation of the newly issued ordinary shares to private placement allot new 645,300,000 ordinary shares at par value of THB0.10 per share to offer Orchid View Co., Ltd.'s shareholders at price of price of THB0.75 per share or total value of THB483,975,000 as a return to swap Orchid View Co.,Ltd.'s all ordinary shares, instead of cash payment. The conversion ratio of share swap is equal to 1 share of "ORCHIDVIEW" to 12,906 shares of the Company.

#### Year 2016

Significant resolutions at the Extraordinary General Meeting of shareholders no. 1/2016 on June 15, 2016 are as follows.

(1) Approved to acquire entire business transfer of Orchid View Co., Ltd. by changing settlement from paying THB650 million of which THB166 million would be paid in cash and the other would

be paid by issuing new 645.30 million ordinary shares with par value of THB0.10 per share with offering price of THB0.75 per share to swap all 50,000 shares of Orchid View Co., Ltd. with par value of THB100 per share. This conversion ratio would be 1 ordinary share of Orchid View to new 12,906 ordinary shares of the Company to become paying THB705 in cash, instead. This entire business transfer will transfer all Orchid View's assets and liabilities and the Company will acquire its 25-story apartment located on Sukhumvit 39 Rd., to develop as condominium for sales further.

- (2) Approved the decrease of the Company's capital by THB64.53 million from THB1,246,317,837.50 to THB1,181,787,837.50 by canceling 645.30 million unissued ordinary shares with par value of THB0.10 per share.

#### Year 2017

Significant resolutions at the Extraordinary General Meeting of shareholders no. 1/2017 on July 12, 2017 are as follows.

- (1) Approved to change the Company's Par Value from THB0.10 per share to THB0.50 per share by accumulating the existing 5 shares to new 1 share that made number of shares reduced from 11,817,878,375 shares to 2,363,575,675 shares or 9,454,302,700 shares decreased.
- (2) Approved to change the Company's name and securities name from Asset Bright Public Co., Ltd. or ABC to Digital Tech Planet Public Co., Ltd. or DIGI and changed name of warrants to be in consistency of name changed from ABC-W1 and ABC-W2 to DIGI-W1 and DIGI-W2.

#### Year 2018

No change in the Company's shareholders structure in 2018.

#### 4.2 Dividend Payment History during the Past 5 Years

No dividend payment during the past 5 years because the Company has accumulated losses.

#### 5. Information of Affiliated Companies, Subsidiaries, and Associates

The Company does not have any subsidiary and associate companies.

Part 3

Financial Statement Summary of B-52 Capital Public Company Limited

1. Statement of Financial Position

Unit: Million Baht

Description	As at 30 June 2019	As at 31 December 2018	As at 31 December 2017	As at 31 December 2016
<b>Assets</b>				
<b>Current Assets</b>				
Cash and cash equivalents	5.28	12.56	13.17	14.95
Current investment	52.45	111.26	-	107.59
Trade and other receivables	11.15	15.75	72.41	8.97
Inventories	0.29	0.25	776.28	825.21
Advance for Entire Business Transferred	30.16	30.16	30.16	30.16
Other current assets	2.48	2.58	10.64	12.57
<b>Total Current Assets</b>	<b>101.81</b>	<b>172.55</b>	<b>902.65</b>	<b>999.44</b>
<b>Non-Current Assets</b>				
Lease improvement and equipment	10.69	4.99	28.89	31.10
Available-for-sales investments	-	-	-	19.19
Intangible assets	1.50	1.95	16.61	22.26
Other non-current assets				
Pledged deposit at banks	28.99	31.00	5.95	14.94
Other non-current assets	2.71	2.50	38.52	35.50
<b>Total Non-Current Assets</b>	<b>43.89</b>	<b>40.45</b>	<b>89.97</b>	<b>123.00</b>
<b>Total Assets</b>	<b>145.70</b>	<b>213.00</b>	<b>992.63</b>	<b>1,122.44</b>
<b>Liabilities and Shareholders' Equity</b>				
<b>Current Liabilities</b>				
Trade and other payables	4.12	20.07	122.18	33.04
Current portion of finance lease payable due within one year	-	0.73	0.34	0.32
Corporate tax payable	-	12.91	-	-
Contract obligation payable	-	1.74	-	-
Other current liabilities	0.43	0.90	1.79	0.52
Current portion of loan from financial institution	-	-	-	235.33
<b>Total Current Liabilities</b>	<b>4.55</b>	<b>36.35</b>	<b>124.31</b>	<b>269.21</b>

Description	As at 30 June 2019	As at 31 December 2018	As at 31 December 2017	As at 31 December 2016
<b>Non-current liabilities</b>				
Deferred tax liabilities	0.07	0.16	1.87	1.09
Employee benefit obligations	1.97	1.86	3.59	2.14
Other non-current liabilities	0.61	4.86	4.70	3.97
Loan from financial institutions	-	-	-	250.00
Financial lease payable	-	-	-	1.07
<b>Total Non-current liabilities</b>	<b>2.66</b>	<b>6.88</b>	<b>10.16</b>	<b>258.28</b>
<b>Total Liabilities</b>	<b>7.20</b>	<b>43.24</b>	<b>134.47</b>	<b>527.49</b>
<b>Shareholders' Equity</b>				
Share Capital				
2,363,575,675 ordinary shares at par value of Baht 0.50 each	1,181.79	1,181.79	1,181.79	1,181.79
Issued and paid-up capital				
1,580,400,000 ordinary shares at par value of Baht 0.50 each	790.20	790.20	790.20	790.20
Premium on ordinary shares	36.50	36.50	36.50	36.50
Surplus on share-base payment	61.16	61.16	-	-
Retained earnings (loss)				
Appropriate				
Legal reserve	8.30	8.30	8.30	8.30
Unappropriate	(757.66)	(726.40)	(409.11)	(240.00)
Other shareholders equity	-	-	-	(0.05)
<b>Total Shareholders' Equity</b>	<b>138.50</b>	<b>169.76</b>	<b>425.88</b>	<b>594.95</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>145.70</b>	<b>213.00</b>	<b>436.04</b>	<b>1,122.44</b>

## 2. Statement of comprehensive income

Unit: Million Baht

Description	For six-month period ended 30 June 2019	For six-month period ended 30 June 2018	For the year ended 31 December 2018	For the year ended 31 December 2017	For the year ended 31 December 2016
Net income	6.61	17.18	833.09	84.9	47.07
Other income	1.47	0.13	11.75	0.69	9.13
Total revenue	8.08	17.32	844.85	85.59	56.21
Cost of sales and services	6.79	40.55	888.62	127.7	69.35
Selling and administrative expenses	32.61	150.98	210.9	82.6	81.01
Loss before Interest and Tax	(31.33)	(174.21)	(254.67)	(124.7)	(94.15)
Loss for the year / period	(31.26)	(203.83)	(319.36)	(168.96)	(108.68)
Earnings per share (Baht/ share)	(0.02)	(0.13)	(0.2)	(0.11)	(0.01)

## 3. Statement of Cash Flows

Unit: Million Baht

Description	For six-month period ended 30 June 2019	For six-month period ended 30 June 2018	For the year ended 31 December 2018	For the year ended 31 December 2017	For the year ended 31 December 2016
Net Cashflows from operating	(58.73)	16.49	614.16	(38.05)	(808.28)
Net Cashflows from investing	52.21	(0.52)	(140.08)	133.94	333.51
Net Cashflows from financing	(0.76)	(15.02)	(474.68)	(97.67)	471.17

Enclosure 2

**Subscription Form for Newly Issued Ordinary Shares**

(as detailed in the enclosed document)



ใบจองซื้อหุ้นสามัญเพิ่มทุนบริษัท บี-52 แคปิตอล จำกัด (มหาชน)

ใบจองซื้อ 1 ใบต่อ 1 เลขทะเบียนผู้ถือหุ้นเท่านั้น

Subscription Form for New Ordinary Shares of B-52 Capital Public Company Limited

การเสนอขายหุ้นสามัญเพิ่มทุน จำนวน 351,200,000 หุ้นมูลค่าที่ตราไว้หุ้นละ 0.50 บาท ให้แก่ผู้ถือหุ้นเดิมในอัตรา 9 หุ้นสามัญเดิมมีสิทธิซื้อหุ้นสามัญเพิ่มทุนใหม่ได้ 2 หุ้น (อัตราส่วน 9:2) ราคาของหุ้นละ 0.20 บาท

Offering New Ordinary Shares (the "Shares") 351,200,000 shares with a par value of Baht 0.50 per share to the existing shareholders at a ratio of 9 existing share for 2 new shares at the offering price of Baht 0.20 per share

วันที่จองซื้อ / Date 15 ต.ค. 2562 / 15 Oct. 2019 16 ต.ค. 2562 / 16 Oct. 2019 17 ต.ค. 2562 / 17 Oct. 2019 18 ต.ค. 2562 / 18 Oct. 2019 21 ต.ค. 2562 / 21 Oct. 2019

ข้อมูลผู้จองซื้อหุ้นสามัญเพิ่มทุน โปรดกรอกข้อความในช่องด้านล่างนี้ให้ครบถ้วน ชัดเจน ตัวบรรจง (Subscriber's details - please fill in the completed information)

ชื่อ Name นาย Mr. นาง Mrs. นางสาว Miss นิติบุคคล Corporate เลขทะเบียนผู้ถือหุ้นในบัญชี Shareholder's Register No. บุคคลธรรมดาสัญชาติไทยละประจำตัวประชาชน Natural Person of Thai Nationality ID Card No. บุคคลธรรมดาสัญชาติต่างดาว เลขที่ใบต่างดาว/หนังสือเดินทาง Natural Person of Alien Nationality Alien Card/Passport No. นิติบุคคลสัญชาติไทย เลขทะเบียนนิติบุคคล Juristic Person of Thai Nationality Company Registration No. นิติบุคคลสัญชาติต่างดาว เลขทะเบียนนิติบุคคล Juristic Person of Alien Nationality Company Registration No.

ที่อยู่ให้เป็นไปตามที่ปรากฏในฐานข้อมูลผู้ถือหุ้นของบริษัทฯ ณ วันที่กำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนตามสัดส่วนการถือหุ้น (Record Date) (วันที่ 30 สิงหาคม 2562) ซึ่งบริษัทฯ ได้รับจากบริษัท ศูนย์รับฝากหลักทรัพย์ จำกัด (ประเทศไทย) "ฐานข้อมูลผู้ถือหุ้นของบริษัทฯ" shareholders database in accordance with the share register book (Record Date) as of 30th August 2019 that the Company obtains from Thailand Securities Depository Co., Ltd. ("Company's Shareholders Database") โทรศัพท์ที่ติดต่อได้ / Telephone ..... หากข้าพเจ้ามีหุ้นเดิมของบริษัทฯ ณ วันที่กำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนตามสัดส่วนการถือหุ้น (Record Date) ในวันที่ 30 สิงหาคม 2562 จำนวน / According to the Share Register Book (Record Date) as of 30th August 2019, I/We own ..... หุ้น / shares มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัทฯ จำนวน / and have the rights to subscribe to the ordinary shares of the Company for ..... หุ้น / shares มีความประสงค์ขอจองซื้อ และขอให้จัดสรรหุ้นสามัญเพิ่มทุนของบริษัทฯ บี-52 แคปิตอล จำกัด (มหาชน) ดังนี้ Hereby subscribe for and request allotment of new ordinary shares of B-52 Capital Public Company Limited.

Table with 4 columns: ประเภทการจองซื้อ Subscription type, จำนวนหุ้นที่จองซื้อ (หุ้น) No. of shares subscribed (shares), ราคาเสนอขาย (บาท/หุ้น) Offering Price (Baht per share), รวมเป็นเงินทั้งสิ้น (บาท) Amount (Baht). Rows include options for less than, full, or excess portion entitlement.

หากข้าพเจ้าได้รับการจัดสรรหุ้นดังกล่าวแล้ว ข้าพเจ้าตกลงให้ดำเนินการดังต่อไปนี้ (ผู้จองซื้อหุ้นโปรดเลือกวิธีใดวิธีหนึ่งเท่านั้น) : If the share are allotted to me, I hereby agree and instruct the Company to proceed as follows (Please mark in front of your choice)

นำหุ้นเข้าบัญชีซื้อขายหลักทรัพย์ของตนเอง โดยให้ออกหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และดำเนินการให้บริษัทหลักทรัพย์ มีอยู่เกี่ยวกับบริษัทอื่น บัญชีเลขที่ ..... (ชื่อผู้จองซื้อต้องตรงกับชื่อบัญชีซื้อขายหลักทรัพย์ มิฉะนั้นจะดำเนินการนำหุ้นเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกเลขที่ 600) Issue a share for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" and have (name of broker) ..... Participant No. .... (Please specify name and participant number from the list as shown on the back of this form), deposit the said shares with for Thailand Securities Depository Company Limited for my/our securities trading account No. .... (The subscriber's name must correspond with the trading a/c name, otherwise the securities will be deposited into the account of Securities Issuer Member No.600)

นำหุ้นเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ โดยให้ออกหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และนำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด โดยเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกผู้ฝากเลขที่ 600 เพื่อข้าพเจ้า ทั้งนี้ผู้จองซื้อต้องเสียค่าธรรมเนียมตามที่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด กำหนด และเอกสารวางสอบสถานะ FATCA ใต้ฉบับรวมและยื่นพร้อมใบจองซื้อหุ้นฉบับนี้ (การลงนามเป็นใบหุ้นในภายหลังผู้จองซื้อต้องเสียค่าธรรมเนียมตามที่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด กำหนด Issue a share for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit the said shares with Thailand Securities Depository Company Limited under the issuer account number 600 for my/our name. The subscriber must fill in additional details for depositing shares in Issuer's Account No. 600 and FATCA documents and submit together with this subscription form (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited)

แนบรับใบหุ้น (Script) ออกเป็นใบหุ้นในนามผู้จองซื้อ Issue the share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/We agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said new shares and the trading thereof in the Stock Exchange of Thailand.

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญเพิ่มทุนดังกล่าวโดย I/We enclose here with my/our payment by

- โอนเงินสดผ่านระบบ Bill Payment ธนาคาร กสิกรไทย จำกัด (มหาชน) Comp Code: 32379 (โดยชำระได้ทั้งเคาน์เตอร์ธนาคารสาขาใดสาขาหนึ่งของ กสิกรไทย สาขาใดสาขาหนึ่ง) Money transfer through Bill Payment System (Payable at all branches of Kasikornbank Public Company Limited) Comp Code: 32379
ชื่อบัญชี "บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) เพื่อจองซื้อหุ้น" หรือ "Country Group Securities PCL For Subscription"
นำฝากเช็ค/แคชเชียร์เช็ค/ตราที่ผ่านระบบ Bill Payment (โดยชำระได้ที่เคาน์เตอร์ของธนาคารกสิกรไทย จำกัด (มหาชน) ทุกสาขา) ลงวันที่ไม่เกิน 17 ต.ค.2562 และสามารถเรียกเก็บได้จากสำนักหักบัญชีในเขตกรุงเทพมหานครภายในวันถัดไปเท่านั้น โดยส่งจ่าย "บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) เพื่อจองซื้อหุ้น" หรือ "Country Group Securities PCL For Subscription"
Cheque/cashier cheque/draft through Bill Payment System (Payable at all branches of Kasikornbank Public Company Limited Comp Code: 32379) (Such cheque/cashier cheque/draft must be dated no later than October 17, 2019 and can be collected from clearing house in Bangkok within the next business day), payable to "Country Group Securities PCL For Subscription"
เลขที่เช็ค / Cheque No. .... วันที่ / Date ..... ธนาคาร / Bank ..... สาขา / Branch .....

ในกรณีที่ข้าพเจ้าไม่ได้รับจัดสรรหรือได้รับการจัดสรรไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้าตกลงให้ดำเนินการคืนเงินค่าจองซื้อ หรือเงินส่วนต่างค่าจองซื้อเป็นเช็ค/เช็คธนาคาร/ตราที่ / In no event shall my/our subscription be cancelled or the shares allotted lower than subscription amount, I/We agree to have the payment or excess payment returned by
เช็ค (delivering within 10 business days and mail to address as appears at the Record Date on August 30, 2019) or ATS (For COUNTRY GROUP SECURITIES PCL's client only) within 5 business days
ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนจำนวนดังกล่าว และจะไม่ยกเลิกการจองซื้อหุ้นเพิ่มทุนนี้ แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญเพิ่มทุนที่ได้กรอกรายละเอียดครบถ้วนและเอกสารประกอบการจองซื้อที่ถูกต่อเรียบร้อยแล้ว
We hereby undertake to buy the said shares in the number allotted by the Company and shall not revoke this subscription. If I/We do not return this duly completed subscription form and the supporting documents for share subscription together with Cheque/ Cashier Cheque/ Draft/ Pay-in slip or the Cheque/Cashier Cheque/Draft has not been honored within the subscription period, I may be deemed to have not exercised my/our subscription rights.

กาลลงทุนในหุ้นย่อมมีความเสี่ยงของผู้ซื้อควรศึกษาข้อมูลในสารสนเทศของรอบก่อนตัดสินใจจองซื้อหุ้น ลงชื่อ X..... ผู้จองซื้อ / Subscriber
Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all information before deciding on the share subscription

หลักฐานการรับฝากการจองซื้อหุ้นสามัญเพิ่มทุน Receipt for subscription for Right Issued Shares (ผู้จองซื้อโปรดกรอกข้อความในส่วนนี้ด้วย This section must be filled by the subscriber)

วันที่จองซื้อ / Date 15 ต.ค. 2562 / 15 Oct. 2019 16 ต.ค. 2562 / 16 Oct. 2019 17 ต.ค. 2562 / 17 Oct. 2019 18 ต.ค. 2562 / 18 Oct. 2019 21 ต.ค. 2562 / 21 Oct. 2019 เลขที่ใบจอง / Subscription No. ....
บริษัท บี-52 แคปิตอล จำกัด (มหาชน) ได้รับเงินจาก (ชื่อตามใบจอง) / B-52 Capital Public Company Limited received money from (name Subscriber) .....
เพื่อจองซื้อหุ้นสามัญของบริษัท บี-52 แคปิตอล จำกัด (มหาชน) ในราคาหุ้นละ 0.20 บาท / For a subscription of new ordinary shares of B-52 Capital Public Company Limited at Baht 0.20 per share.
จำนวน / No. of shares ..... หุ้น / shares รวมเป็นเงิน / Amount ..... บาท / baht โดยชำระเป็น / made payable by

โอนเงินสดผ่านระบบ Bill Payment ธนาคาร กสิกรไทย จำกัด (มหาชน) Comp Code: 32379
นำฝากเช็ค/แคชเชียร์เช็ค/ตราที่ผ่านระบบ Bill Payment เลขที่เช็ค Cheque No. .... วันที่ / Date ..... ธนาคาร / Bank ..... สาขา / Branch .....
หากได้รับการจัดสรรหุ้นดังกล่าวแล้วข้าพเจ้าตกลงให้ดำเนินการดังต่อไปนี้ If the share are allotted to me, I hereby agree and instruct the Company to proceed as follows :
นำหุ้นเข้าบัญชีของตนเองในนาม บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก Issue a share certificate in the name of TSD for เลขที่สมาชิกผู้ฝาก/ Participant No. .... เลขที่บัญชี/ Account number .....
นำหุ้นเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกผู้ฝากเลขที่ 600 ในนาม บจ. ศูนย์รับฝากฯ เพื่อข้าพเจ้า/ Issue a share certificate in the name of TSD and deposit the shares with TSD in the issuer account No.600
แนบรับใบหุ้น (Script) ออกเป็นใบหุ้นในนามผู้จองซื้อ Issue the share certificate in the name of subscriber.
ในกรณีที่ข้าพเจ้าไม่ได้รับจัดสรรหรือได้รับการจัดสรรไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้าตกลงให้ดำเนินการคืนเงินค่าจองซื้อ หรือเงินส่วนต่างค่าจองซื้อเป็นเช็ค (ที่อยู่ตาม Record Date) หรือ ATS (เฉพาะลูกค้าบจ.หลักทรัพย์ คันทรี กรุ๊ป เท่านั้น)
If I/We have not been allotted the shares or have been allotted lower than subscription amount, I/We agree to have the payment or excess payment returned by Cheque or ATS to my/our account
Cheque (delivering within 10 business days and mail to address as appears at the Record Date on August 30, 2019) or ATS (For COUNTRY GROUP SECURITIES PCL's client only)
ลงชื่อ..... เจ้าหน้าที่ผู้รับมอบอำนาจ Authorized Officer

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	บริษัทหลักทรัพย์ทีเอสซี จำกัด TISCO SECURITIES COMPANY LIMITED	082	บริษัทหลักทรัพย์เคทีบี (ประเทศไทย) จำกัด (มหาชน) KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	084	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ดีบีเอสวีเคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	088	บริษัทหลักทรัพย์เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ภัทร จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์เอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	บริษัทหลักทรัพย์เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES COMPANY LIMITED
008	บริษัทหลักทรัพย์เอเชีย พลัส จำกัด ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	052	บริษัทหลักทรัพย์จีเอ็มไอ-แอสคอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์เมย์แบงกิมเซ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์โนมูระพัฒนาสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์เมอร์ชันทพาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED
015	บริษัทหลักทรัพย์คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) BUALUNG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ธนาชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ซีแอลเอสเอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์เจฟิมอังกาน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ทริเนิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ยูโอบีเคย์เสียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	บริษัทหลักทรัพย์อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์เคทีซีเอ็มไอ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSI SECURITIES PUBLIC COMPANY LIMITED	024	บริษัทหลักทรัพย์ฟินันเซีย ซีรีส์ จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ไอวีโกลบอล จำกัด (มหาชน) IV GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
236	ธนาคาร ทีเอสบี จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ทีเอสซีหลักทรัพย์ จำกัด (มหาชน) TSPC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ซีทีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	ธนาคารซีทีบีแมงกีสเตนเอ. CITIBANK, N.A. - CUSTODY SERVICES	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	บริษัทหลักทรัพย์เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	ธนาคารเกียตตินันท์ จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	339	ธนาคาร ทีเอสบี จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	ธนาคารเจฟิมอังกาน เซส (เพื่อตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
316	ธนาคารโชนิงซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยเชงแบงก์ เอเชียจากกรุงเทพฯ - ผู้รับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)

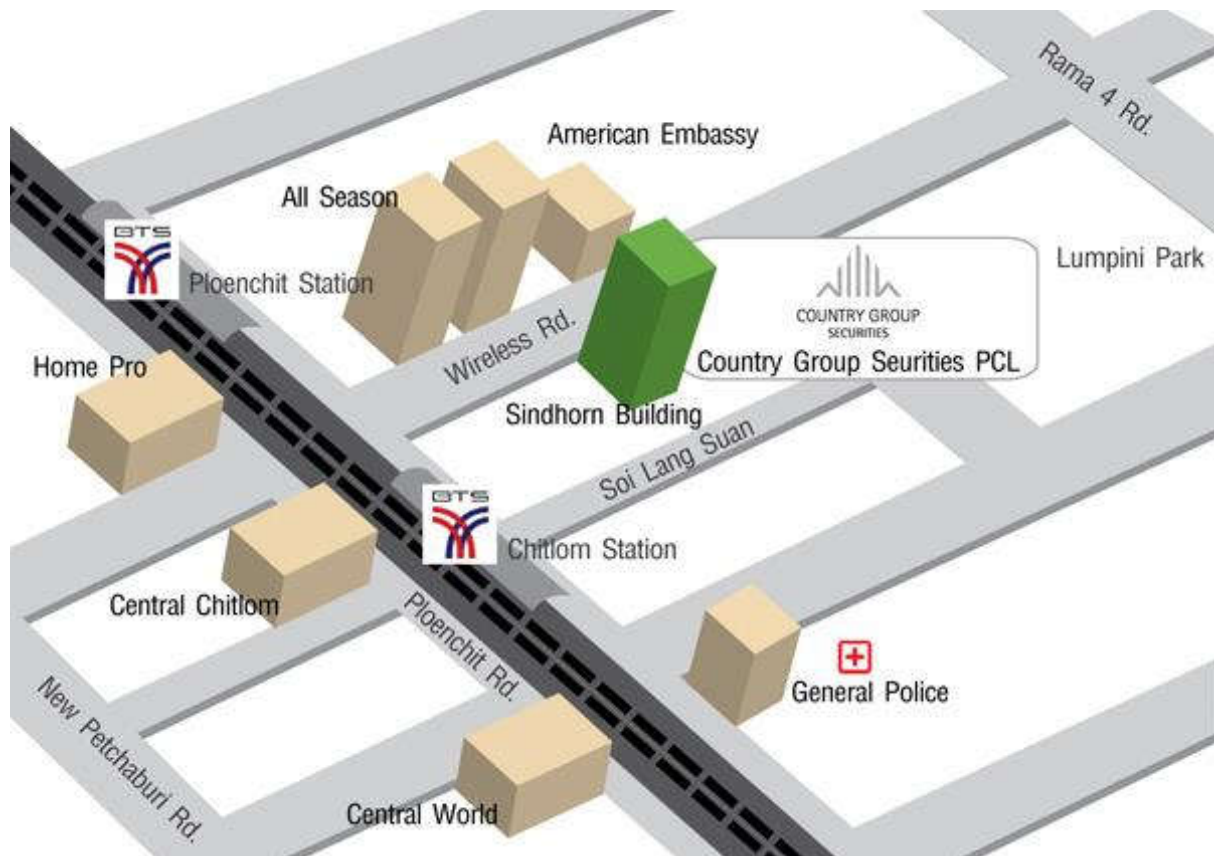
ใบแจ้งการชำระเงิน / PAY-IN SLIP		วันที่ / Date :	
 <b>บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) / Country Group Securities PCL</b> ที่อยู่/Address 132 อาคารสินธรทาวเวอร์ 1 ชั้น 3 และอาคารสินธรทาวเวอร์ 3 ชั้น 18,20 ถนนวิสุทธิ แขวงจุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330 Level 3 Sindhorn Tower 1 and Level 18,20 Sindhorn Tower 3 132 Wireless Road, Pathumwan, Bangkok 10330 โทรศัพท์/Telephone 02 205 7000 Tax ID 0107537000572		<b>SERVICE TYPE : เพื่อจองซื้อหุ้นสามัญเพิ่มทุน B52</b> ชื่อผู้จองซื้อ/Subscriber Name _____ เลขบัตรฯ/Card ID/Ref.1 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> เลขทะเบียนผู้ถือหุ้น/Registration No./Ref.2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
<input checked="" type="radio"/> ธนาคารกสิกรไทย (Comp Code 32379) Kasikorn Bank			
หมายเลขเช็ค / Cheque No.	เช็คลงวันที่ / Date	ชื่อธนาคาร-สาขา / Bank-Branch	บาท / Baht
<input type="radio"/> เงินสด / Cash	โปรดเขียนจำนวนเงินเป็นตัวอักษร Please write amount in words.		
<b>หมายเหตุ:</b> กรณีชำระด้วยเช็ค กรุณาส่งจ่ายในนาม “บมจ. หลักทรัพย์ คันทรี กรุ๊ป เพื่อจองซื้อหุ้น” ลงวันที่ไม่เกิน 17/10/2562 และทราบผลการเรียกเก็บเงินได้จากสำนักหักบัญชีในเขตกรุงเทพมหานคร ภายในระยะเวลาการจองซื้อหุ้น แบบฝากพร้อม Bill Payment ฉบับนี้ ใช้เพื่อชำระค่าจองซื้อหุ้นสามัญเพิ่มทุน บริษัท บี-52 แคปปิตอล จำกัด (มหาชน) - B52 ระหว่างวันที่ 15 - 21 ตุลาคม 2562 เท่านั้น <b>Remark:</b> If paying by cheque, Please make it payable to “Country Group Securities Public Company Limited For Subscription” Please deposit cheque along with the pay-in slip, Date on cheque must not be later than 17/10/2019 and cheque must be cleared as good fund before the subscription period end. Use for subscription the right shares of B-52 Capital PCL. - B52 during October 15-21, 2019 only. อัตราค่าธรรมเนียมที่เรียกเก็บ ให้เรียกเก็บจากผู้ชำระเงิน / Any fees charged to the payer.			
ชื่อผู้นำฝาก/Deposit by .....		โทรศัพท์/Telephone .....	
		สำหรับเจ้าหน้าที่ผู้รับเงิน .....	

สำหรับลูกค้า / CUSTOMER'S COPY

ใบแจ้งการชำระเงิน / PAY-IN SLIP		วันที่ / Date :	
 <b>บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) / Country Group Securities PCL</b> ที่อยู่/Address 132 อาคารสินธรทาวเวอร์ 1 ชั้น 3 และอาคารสินธรทาวเวอร์ 3 ชั้น 18,20 ถนนวิสุทธิ แขวงจุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330 Level 3 Sindhorn Tower 1 and Level 18,20 Sindhorn Tower 3 132 Wireless Road, Pathumwan, Bangkok 10330 โทรศัพท์/Telephone 02 205 7000 Tax ID 0107537000572		<b>SERVICE TYPE : เพื่อจองซื้อหุ้นสามัญเพิ่มทุน B52</b> ชื่อผู้จองซื้อ/Subscriber Name _____ เลขบัตรฯ/Card ID/Ref.1 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> เลขทะเบียนผู้ถือหุ้น/Registration No./Ref.2 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
<input checked="" type="radio"/> ธนาคารกสิกรไทย (Comp Code 32379) Kasikorn Bank			
หมายเลขเช็ค / Cheque No.	เช็คลงวันที่ / Date	ชื่อธนาคาร-สาขา / Bank-Branch	บาท / Baht
<input type="radio"/> เงินสด / Cash	โปรดเขียนจำนวนเงินเป็นตัวอักษร Please write amount in words.		
<b>หมายเหตุ:</b> กรณีชำระด้วยเช็ค กรุณาส่งจ่ายในนาม “บมจ. หลักทรัพย์ คันทรี กรุ๊ป เพื่อจองซื้อหุ้น” ลงวันที่ไม่เกิน 17/10/2562 และทราบผลการเรียกเก็บเงินได้จากสำนักหักบัญชีในเขตกรุงเทพมหานคร ภายในระยะเวลาการจองซื้อหุ้น แบบฝากพร้อม Bill Payment ฉบับนี้ ใช้เพื่อชำระค่าจองซื้อหุ้นสามัญเพิ่มทุนของ บริษัท บี-52 แคปปิตอล จำกัด (มหาชน) - B52 ระหว่างวันที่ 15 - 21 ตุลาคม 2562 เท่านั้น <b>Remark:</b> If paying by cheque, Please make it payable to “Country Group Securities Public Company Limited For Subscription” Please deposit cheque along with the pay-in slip, Date on cheque must not be later than 17/10/2019 and cheque must be cleared as good fund before the subscription period end. Use for subscription the right shares of B-52 Capital PCL. - B52 during October 15-21, 2019 only. อัตราค่าธรรมเนียมที่เรียกเก็บ ให้เรียกเก็บจากผู้ชำระเงิน / Any fees charged to the payer.			
ชื่อผู้นำฝาก/Deposit by .....		โทรศัพท์/Telephone .....	
		สำหรับเจ้าหน้าที่ผู้รับเงิน .....	

สำหรับธนาคาร / BANK'S COPY

Map to Venue for Subscription and Payment of Newly Issued Ordinary Shares



Location: Country Group Securities Public Company Limited  
3rd Floor, Sindhorn Tower 1, No. 132, Wireless Road  
Lumpini, Pathumwan Bangkok